



Announcement Summary

Entity name

AUMAKE LIMITED.

Announcement Type

New announcement

Date of this announcement

Wednesday May 24, 2023

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AUK	ORDINARY FULLY PAID	160,249,420	24/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUMAKE LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

79150110017

1.3 ASX issuer code

AUK

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

24/5/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Feb-2023 08:22	New - Proposed issue of securities - AUK	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

52,348,144 free attaching options each exercisable at \$0.0085 and expiring 31 May 2025 were also issued today as part consideration for the conversion of \$1,423,094 of debt into Aumake equity



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

AUK : ORDINARY FULLY PAID

Issue date

24/5/2023

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

160,249,420

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The conversion of \$1,423,094 of debt into Aumake equity

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.008880

Any other information the entity wishes to provide about the +securities to be quoted

Shareholder approval received 19 May 2023 for the issue of the shares and the issue of 52,348,144 attaching options each exercisable at \$0.0085 and expiring 31 May 2025

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AUK : ORDINARY FULLY PAID	1,212,029,677
AUKOA : OPTION EXPIRING 31-MAY-2025	75,500,000
AUKO : OPTION EXPIRING 16-MAR-2024	58,333,364

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AUKAB : OPTION EXPIRING 04-DEC-2024 EX \$0.20	37,200,000
AUKAF : PERFORMANCE RIGHTS	9,982,000
AUKAC : OPTION EXPIRING 29-SEP-2022 EX \$0.20	5,000,000