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Further information –  
ASX Company Security  
Code: EVT  
Contact: Jane Hastings  
(CEO), David Stone  
(Company Secretary)

25 May 2023

## ASX Announcement

### Completion of refinancing process

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EVT Limited today announced that the Group has completed a refinancing, retaining the existing main debt facilities of \$650 million (2020 main facilities: \$650 million).

The three-year debt facilities consist of \$650 million revolving multi-currency loan arrangements and a \$7.5 million credit support facility. Debt drawn under the new loan facilities bears interest at the relevant benchmark reference rate plus a margin range of between 1.50% and 3.15% per annum (2020 facility: margin range of 1.75% and 3.15%). The relevant margin is based upon a leverage ratio grid arrangement and, under the current leverage ratio, the Group anticipates a current weighted average margin of ~1.94% (2020 facility: weighted average margin of ~2.50%). The applicable margin is reassessed on a bi-annual basis utilising the leverage ratio at that point in time (based upon the Group's annualised EBITDA and gross debt level).

The debt facilities are supported by interlocking guarantees from most Australian and New Zealand-domiciled Group entities and secured by specific property mortgages against 16 group properties (independent market valuation of ~\$900 million). Each of the Group's current lenders:

- Commonwealth Bank of Australia ("CBA");
- The Hongkong and Shanghai Banking Corporation Limited ("HSBC"); and
- National Australia Bank Limited ("NAB")

have participated in the refinancing process. In addition, Westpac Banking Corporation Limited ("Westpac") has joined the lending consortium.

At the date of refinancing the Group has:

- drawn debt under the facilities of ~\$450 million with ~\$2.5 million under the credit support facility; and
- cash holdings in excess of ~\$200 million.



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Ms Jane Hastings, EVT CEO commented: “EVT welcomes Westpac to the Group’s lending consortium and extends its appreciation to the current lenders NAB, CBA and HSBC for their past assistance and continuing support. We look forward to working with all of our banking partners as we continue to progress our growth plans.”

**Authorised for release by the Board**



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