



## Update Summary

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**Entity name**

IMPEDIMED LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday May 26, 2023

**Reason for the update**

The number of shares should be 1 share greater than that in the lodged Appendix 2A, 153,846,154 (rather than 153,846,153)

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

IMPEDIMED LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

65089705144

### 1.3 ASX issuer code

IPD

### 1.4 The announcement is

☒ Update/amendment to previous announcement

#### 1.4a Reason for update to a previous announcement

The number of shares should be 1 share greater than that in the lodged Appendix 2A, 153,846,154 (rather than 153,846,153)

#### 1.4b Date of previous announcement to this update

26/5/2023

### 1.5 Date of this announcement

26/5/2023

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
19-May-2023 09:31	New - Proposed issue of securities - IPD	<div>A placement or other type of issue</div>

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Shares yet to be issued are those under the securities purchase plan.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Placement Details

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**ASX +security code and description**

IPD : ORDINARY FULLY PAID

**Issue date**

29/5/2023

#### Issue details

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**Number of +securities to be quoted**

153,846,154

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.13000000

**Any other information the entity wishes to provide about the +securities to be quoted**

No

Part 4 - Issued capital following quotation

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Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
IPD : ORDINARY FULLY PAID	1,941,044,887

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
IPDAAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES.	72,077,222
IPDAA : PERFORMANCE RIGHTS	49,784,500