



Announcement Summary

Entity name

YANCOAL AUSTRALIA LIMITED

Date of this announcement

Sunday May 28, 2023

The +securities the subject of this notification are:

Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
YAL	ORDINARY FULLY PAID	735,559	26/05/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

YANCOAL AUSTRALIA LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

82111859119

1.3 ASX issuer code

YAL

1.4 The announcement is

New announcement

1.5 Date of this announcement

28/5/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

- Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

2.2b The +securities being issued, transferred or re-classified as a result of the options being exercised or other +convertible securities being converted are:

- securities that have already been quoted on ASX ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

A transfer of existing +securities

The underlying securities being received by the holder are:

Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)

ASX +Security code and description

YALAB : PERFORMANCE SHARE RIGHTS - LTIP

TO (Existing Class)

ASX +Security code and description

YAL : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

735,559

The first date the options were exercised or other +convertible securities were converted

26/5/2023

The last date the options were exercised or other +convertible securities were converted

26/5/2023

Is this all of the options or other +convertible securities on issue of that type?

No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

Name of KMP	Name of registered holder	Number of +securities
Ning (Kevin) Su	The Trustee of the Su & Duan Family Trust	65,351

Date the +securities the subject of this notification were issued/transferred

26/5/2023



Any other information the entity wishes to provide about the +securities the subject of this notification

Prior to settlement on 26 May 2023, there were 2,007,635 YALAB performance share rights on issue under the 2020 long term incentive plan of Yancoal Australia Limited. All of those YALAB performance shares rights became vested. As noted in this ASX notification, 735,559 vested YALAB performance share rights were settled by transfer of existing fully paid ordinary shares in Yancoal Australia Limited. The remaining 1,272,076 vested YALAB performance share rights will be settled when their registered holders decide to manually exercise them, up to and including 14 June 2030. A further 2,853,079 YALAB performance share rights issued under the 2021 long term incentive plan of Yancoal Australia Limited also remain on issue.

Issue details

Number of +securities

735,559

Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
YAL : ORDINARY FULLY PAID	1,320,439,437

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
YALAB : PERFORMANCE SHARE RIGHTS - LTIP	4,125,155
YALAL : PERFORMANCE SHARE RIGHTS - LTIP 2022	2,542,567
YALAM : PERFORMANCE SHARE RIGHTS - STIP 2022	1,104,001
YALAK : DEFERRED RIGHTS	1,238,264