



## Announcement Summary

---

**Entity name**

WESTAR RESOURCES LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Monday May 29, 2023

**The +securities to be quoted are:**

Other

**Total number of +securities to be quoted**

| ASX +security code | Security description        | Number of +securities to be quoted | Issue date |
|--------------------|-----------------------------|------------------------------------|------------|
| WSR                | ORDINARY FULLY PAID         | 1,333,333                          | 29/05/2023 |
| WSROA              | OPTION EXPIRING 05-MAY-2025 | 444,444                            | 29/05/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

WESTAR RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

635895082

### 1.3 ASX issuer code

WSR

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

29/5/2023



## Part 2 - Type of Issue

---

### 2.1 The +securities to be quoted are:

Other

### 2.2 The +securities to be quoted are:

Additional +securities in a class that is already quoted on ASX ("existing class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

6/4/2023

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Issue of entitlement offer shortfall shares and options to Lindsay Franker following shareholder approval on 29 May 2023.



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

WSR : ORDINARY FULLY PAID

**Issue date**

29/5/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

Issue details

**Number of +securities to be quoted**

1,333,333

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.03000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Issued under Entitlement Offer prospectus dated 6 April 2023 and approved by shareholders at 29 May 2023 meeting.

**The purpose(s) for which the entity is issuing the securities**

To raise additional working capital

---

**Additional +securities to be quoted in an existing class**

**ASX +security code and description**

WSROA : OPTION EXPIRING 05-MAY-2025

**Issue date**

29/5/2023



**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

Yes

#### Issue details

---

**Number of +securities to be quoted**

444,444

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Issued as free attaching option under Entitlement Offer prospectus dated 6 April 2023 and approved by shareholders at 29 May 2023 meeting.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000100

**Any other information the entity wishes to provide about the +securities to be quoted**

Issued as free attaching option under Entitlement Offer prospectus dated 6 April 2023 and approved by shareholders at 29 May 2023 meeting.

**The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Issued as free attaching option under Entitlement Offer prospectus dated 6 April 2023 and approved by shareholders at 29 May 2023 meeting.

---



---

**Part 4 - Issued capital following quotation**

---

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| WSR : ORDINARY FULLY PAID                 | 184,577,516                                 |
| WSROA : OPTION EXPIRING 05-MAY-2025       | 30,762,866                                  |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>     | <b>Total number of +securities on issue</b> |
|---|---|
| WSRAJ : OPTION EXPIRING 26-MAY-2025 EX \$0.14 | 11,317,538                                  |
| WSRAI : PERFORMANCE RIGHTS                    | 2,800,000                                   |
| WSRAH : OPTION EXPIRING 17-DEC-2023 EX \$0.25 | 5,000,000                                   |



Part 5 - Other Listing Rule requirements

---

**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

14