Part 1 - Entity and announcement details

1.1 Name of +Entity

EURO MANGANESE INC

1.2 Registered Number Type

ARBN

1.3 ASX issuer code

EMN

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

1/6/2023

Registration Number

627968567

Part 2 - Details of CDIs and other securities on issue

2.1 Statement for month and year

May-2023

2.2a Number and class of all ASX-quoted CDIs on issue

ASX +Security Code and Description

CDI Ratio

EMN: CHESS DEPOSITARY INTERESTS 1:1

1:1

at end of statement month (A)

Total number of CDIs quoted on ASX Total number of CDIs quoted on ASX Net Difference (A-B) at end of previous month (B)

-51,053

249,678,974 249,730,027

Reason for change:

Net transfers of securities between CDIs and

Common stock

TSX Venture Exchange

as quoted / held on

If the total number of CDIs guoted on ASX at the end of the statement month (A), is greater than the total number of CDIs for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A (C), the entity hereby applies for +quotation of the difference (A - C) and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all issued securities not represented by CDIs quoted on ASX

ASX +Security Code and Description

EMNAH: WARRANTS

Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

0

6.000.000 6,000,000

ASX +Security Code and Description

EMNAI: COMMON SHARES

Total number of securities at end of

statement month (A)

Total number of securities at end of previous month (B)

Net Difference (A-B)

51,053

152,990,253 152,939,200

Reason for change:

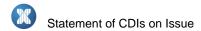
Movement between CDIs and common shares traded on the TSX Venture Exchange.

ASX +Security Code and Description

EMNAJ: OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Net Difference (A-B)

4,868,251



Total number of securities at end of statement month (A)

Total number of securities at end of previous month (B)

38,897,584

34,029,333

Reason for change:

Options granted to directors, officers and employees on 15 May 2023, as reported on Appendix 3B - Proposed Issue of Securities lodged on 17 May 2023.