

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Universal Store Holdings Limited
ABN	94 628 836 484

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David MacLean
Date of last notice	9 September 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	B. DM & LM Holdings Pty Ltd as trustee for the David Maclean Pension Fund (a self-managed superannuation fund for Mr MacLean and his wife) C. JAD Sriada Investments Pty Ltd D. Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust E. JAK Linen Lovers Investments Pty Ltd F. Jack Peter MacLean G. Alexander David MacLean H. Banktron Pty Ltd ATF Banktron Superannuation Fund
Date of change	B, C, D, E, F, G - 24 May 2023 H – 25 May 2023

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<p>No. of securities held prior to change</p>	<p><u>Previously disclosed relevant interests</u></p> <p>A. 200,000 Fully Paid Ordinary Shares The House of Linen (Aust) Pty Ltd as trustee for the House of Linen Unit Trust (Mr MacLean is a director of the trustee and a beneficiary of a family trust which is itself is a 58.5% beneficial interest in the House of Linen Unit Trust</p> <p>B. 325,000 Fully Paid Ordinary Shares DM & LM Holdings Pty Ltd as trustee for the David Maclean Pension Fund (a self-managed superannuation fund for Mr MacLean and his wife)</p> <p>C. 125,000 Fully Paid Ordinary Shares JAD Sriada Investments Pty Ltd (previously disclosed as JAD Sriada Pty Ltd as trustee for the JAD Sriada Family Trust) (Mr MacLean is a director and manages the investment decisions in relation to the shares)</p> <p><u>New Relevant Interests:</u> Existing shareholdings which Mr MacLean now advises on / manages and has the ability to control.</p> <p>D. 92,113 Fully Paid Ordinary Shares Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust (Mr MacLean advises on / manages the investment decisions in relation to the ordinary shares)).</p> <p>E. Nil Fully Paid Ordinary Shares JAK Linen Lovers Investments Pty Ltd (Mr MacLean is a director of the entity, and manages the investment decisions in relation to the ordinary shares)).</p> <p>F. 3000 Fully Paid Ordinary Shares Jack Peter MacLean (Mr MacLean is the father of Jack MacLean and advises on investment decisions in relation to the ordinary shares)</p> <p>G. Nil Fully Paid Ordinary Shares Alexander David MacLean (Mr MacLean is the father of Jack MacLean and advises on investment decisions in relation to the ordinary shares)</p> <p>H. Nil Fully Paid Ordinary Shares Banktron Pty Ltd ATF Banktron Superannuation Fund (Mr MacLean advises on investment decisions in relation to the ordinary shares)</p>
<p>+ See chapter 19 for defined terms.</p>	<p>on investment decisions in relation to the ordinary shares)</p>

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	<p>I. 40,000 Fully Paid Ordinary Shares Big Orange Investments Pty Ltd ATF Banktron Income Trust (Mr MacLean advises on / manages the investment decisions in relation to the ordinary shares)</p> <p>Total 785,113 Fully paid ordinary shares</p>
Class	Fully paid Ordinary Shares
Number acquired	<p>A. Nil B. 156,000 C. 70,000 D. 58,000 E. 30,000 F. 10,000 G. 10,000 H. 10,000 I. Nil</p> <p>Total – 344,000 fully paid ordinary shares</p>
Number disposed	Nil
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>A. N/A B. \$490,101.46 (\$3.1981 or \$3.106411 per ordinary share) C. \$222,240.90 (3.174870 per ordinary share) D. \$183,558.40 (3.1648 per ordinary share) E. \$95,345.61 (3.178187 per ordinary share) F. \$31,251 (3.1251 per ordinary share) G. \$31,848.00 (3.1848 per ordinary share) H. \$31,249.66 (3.124966 per ordinary share) I. N/A</p>

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<p>No. of securities held after change</p>	<p>A. 200,000 Fully Paid Ordinary Shares The House of Linen (Aust) Pty Ltd as trustee for the House of Linen Unit Trust</p> <p>B. 481,000 Fully Paid Ordinary Shares DM & LM Holdings Pty Ltd as trustee for the David MacLean Pension Fund</p> <p>C. 195,000 Fully Paid Ordinary Shares JAD Sriada Investments Pty Ltd</p> <p>D. 150,113 Fully Paid Ordinary Shares Cheerful Holdings Pty Ltd ATF The Alwyne MacLean Family Trust</p> <p>E. 30,000 Fully Paid Ordinary Shares JAK Linen Lovers Investments Pty Ltd</p> <p>F. 13,000 Fully Paid Ordinary Shares Jack Peter MacLean</p> <p>G. 10,000 Fully Paid Ordinary Shares Alexander David MacLean</p> <p>H. 10,000 Fully Paid Ordinary Shares Banktron Pty Ltd ATF Banktron Superannuation Fund</p> <p>I. 40,000 Fully Paid Ordinary Shares Big Orange Investments Pty Ltd ATF Banktron Income Trust</p> <p>TOTAL - 1,129,113 Fully paid ordinary shares</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market trade</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	<p>N/A</p>
<p>Nature of interest</p>	<p>N/A</p>
<p>Name of registered holder (if issued securities)</p>	<p>N/A</p>
<p>Date of change</p>	<p>N/A</p>

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No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	NA

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