

ASX ANNOUNCEMENT 2 June 2023

Share purchase plan – closing date extended

Chimeric Therapeutics Limited (ASX: CHM) (**Chimeric**) announced a share purchase plan (**SPP**) on 15 May 2023. The record date to be registered as an eligible shareholder for participation in the SPP was 12 May 2023.

Chimeric has received feedback that some shareholders have only recently received the hard copy SPP offer documents mailed on 23 May 2023, and has determined to extend the SPP Closing Date to 16 June 2023 to allow shareholders more time to consider and respond to the offer.

Updated SPP timetable

| Record Date | 7.00 pm (Sydney time) Friday, 12 May 2023 |
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| Announced | 15 May 2023 |
| Open Date and Offer Documents issued | 23 May 2023 |
| Closing Date | 5.00 pm (Sydney time) Friday, 16 June 2023 |
| Announce Results | Friday, 23 June 2023 |
| Allotment Date | Friday, 23 June 2023 |
| Quotation Date | Monday, 26 June 2023 |

The timetable is subject to change.

All other terms of the SPP as set out in the Offer Booklet sent to Eligible Shareholders on 23 May 2023 remain unchanged.

Philip Hains
Company Secretary