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ASX RELEASE

Company Announcements Platform

Becoming a Substantial Shareholder

Sezzle Inc. (ASX:SZL) (Sezzle or Company) // Purpose-driven payment platform, **Sezzle**, advises that on 29 May 2023, Continental Investment Partners became a substantial holder of the Company with a holding of 275,167 CHESS Depositary Interests (**CDIs**) and 9,211 Shares, now holding 5.05% of the Company's combined CDIs and shares on issue as shown in the table below.

Name of Substantial Holder within the meaning of section 671B of the Corporations Act	Record Holder (if different)	Number of CDIs or Shares which the substantial holder holds a relevant interest	% of total on issue
Continental Investment Partners LLC	N/A	247,090 CDIs	-
Continental Investment Partners LLC	Citicorp Nominees Pty Limited	28,077 CDIs	-
Continental Investment Partners LLC	N/A	9,211 Shares	-
Total	-	284,378	5.05%

As a company incorporated in Delaware and listed solely on the ASX, Chapter 6 of the *Corporations Act 2001 (Cth.)* dealing with the notification of substantial holders in Sezzle does not apply. However, as disclosed to the ASX on 29 July 2019, the Company agreed with ASX to release to the market certain information about a holder including where a party became a substantial holder in the Company.

This announcement has been authorised for release by Justin Clyne, Company Secretary.

Contact Information

For more information about this announcement:

Lee Brading, CFA

Investor Relations

+1 (651) 240 6001

InvestorRelations@sezzle.com

Justin Clyne

Company Secretary

+61 407 123 143

jclyne@clynecorporate.com.au

Erin Foran

Media Enquiries

+1 (651) 403 2184

erin.foran@sezzle.com

About Sezzle Inc.

Sezzle is a fintech company on a mission to financially empower the next generation. Sezzle's payment platform increases the purchasing power for millions of consumers by offering interest-free installment plans at online stores and select in-store locations. Sezzle's transparent, inclusive, and seamless payment option allows consumers to take control over their spending, be more responsible, and gain access to financial freedom.

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