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**5 June 2023**

**Tlou Energy Limited**  
("Tlou" or "the Company")

**Non-Renounceable Entitlement Offer – Extension of Closing Date**

Tlou Energy Limited refers to the market announcement dated 12 May 2023 containing details of the partially underwritten non-renounceable entitlement offer to existing Eligible Shareholders to raise up to A\$10.65 million (£5.86 million; BWP 92.6 million) through the offer of four (4) new fully paid ordinary shares in the Company for every eleven (11) shares held by Eligible Shareholders registered at 18 May 2023 at an issue price of A\$0.035 per share (£0.02, BWP0.30) (Entitlement Offer).

Capitalised terms used in this announcement but not defined have the meaning given to them in the Prospectus released on 12 May 2023, unless the context requires otherwise.

The Company advises that the Closing Date for the Entitlement Offer has been extended to 15 June 2023. The revised indicative timetable for the Entitlement Offer is set out below.

Event	Date
Last day to extend the Closing Date of the Offer*	Monday, 12 June 2023
Closing date – AIM: latest time and date for settlement of CREST application and payment in full under the Offer (1pm BST)	Wednesday, 14 June 2023
Closing date – BSE: latest time and date for settlement of BSE applications and payment in full under the Offer (1pm CAT)	
Closing Date – ASX: latest time and date for settlement of applications and payment in full under the Offer (5pm AEST)	Thursday, 15 June 2023
Securities quoted on a deferred settlement basis.	Friday, 16 June 2023
Announcement of results of the Offer and shortfall (if any)	Tuesday, 20 June 2023
Shortfall settlement (if any)	Wednesday, 21 June 2023
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the New Shares	Thursday, 22 June 2023
Trading in New Shares commences	Friday, 23 June 2023

# TLOU ENERGY LIMITED

*\*The Directors may extend the Closing Date by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Shares are expected to commence trading may vary.*

Further details of the Entitlement Offer, including details on how to accept the offer and key risks associated with an investment in the Company are set out in the Prospectus.

Applications for new Shares under the Entitlement Offer may only be made by completing the Entitlement and Acceptance Form which accompanies the Prospectus. Shareholders eligible to participate in the Entitlement Offer should read the Prospectus carefully and consult their professional advisers as necessary. These Forms can be accessed by Eligible Shareholders at the Company's dedicated Offer Entitlement website where full details of the offer and how to participate can be found. This website is open to all Eligible Shareholders and can be found [here](#).

A copy of the Prospectus can be located on the Company's website at: <https://tlouenergy.com/reports/>

## Further Information

If you have any questions in relation to any of the above matters, please contact the Company Secretary at either [offer@tlouenergy.com](mailto:offer@tlouenergy.com) or +61 7 3040 9084, Monday to Friday. For other questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser.

## By Authority of the Board of Directors

Mr. Anthony (Tony) Gilby  
Managing Director

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For further information regarding this announcement please contact:

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# TLOU ENERGY LIMITED

## *About Tlou*

Tlou is developing energy solutions in Sub-Saharan Africa through gas-fired power and ancillary projects. The Company is listed on the ASX (Australia), AIM (UK) and the BSE (Botswana). The Lesedi Gas-to-Power Project ("Lesedi") is 100% owned and is the Company's most advanced project. Tlou's competitive advantages include the ability to drill cost effectively for gas, operational experience and Lesedi's strategic location in relation to energy customers. All major government approvals have been achieved.

## *Forward-Looking Statements*

This announcement may contain certain forward-looking statements. Actual results may differ materially from those projected or implied in any forward-looking statements. Such forward-looking information involves risks and uncertainties that could significantly affect expected results. No representation is made that any of those statements or forecasts will come to pass or that any forecast results will be achieved. You are cautioned not to place any reliance on such statements or forecasts. Those forward-looking and other statements speak only as at the date of this announcement. Save as required by any applicable law or regulation, Tlou Energy Limited undertakes no obligation to update any forward-looking statements.

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## TLOU ENERGY LIMITED

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