Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

<u>To</u> Company Name/Scheme	Silk Laser Australia Ltd (ASX: SLA)
ACN/ARSN	ACN: 645 400 399
1. Details of substantial holder (1)	
Name	Wilson Asset Management Group (refer entities listed in Annexure A)
ACN/ARSN (if applicable)	
There was a change in the interests of the	
substantial holder on	2/06/2023
The previous notice was given to the compan	y on <u>6/04/2022</u>
The previous notice was dated	6/04/2022

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
` '	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	5,313,507	10.02%	4,007,243	7.54%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	ŭ.	Class and number of securities affected	Person's votes affected
Refer to Annexure B					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

relevant	-0	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities affected	Person's votes
Refer to					
Annexure C					

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
n/a	

6. Addresses

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name	Address
Refer to Annexure A	

Signature

print name Kim Heng capacity Chief Operations Officer

sign here date 6/06/2023

DIRECTIONS

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100
- (6) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

1. Details of Wilson Asset Management Group

Wilson Asset Management Group

Name	ACN / ARSN
Wilson Asset Management (International) Pty Limited	(ACN 081 047 118)
MAM Pty Limited	(ACN 100 276 542)
WAM Capital Limited	(ACN 086 587 395)
WAM Research Limited	(ACN 100 504 541)
WAM Active Limited	(ACN 126 420 719)
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	(ACN 081 032 000)
WAM Leaders Limited	(ACN 611 053 751)
WAM Microcap Limited	(ACN 617 838 418)
WAM Global Limited	(ACN 624 572 925)
WAM Strategic Value Limited	(ACN 649 096 220)
WAM Alternative Assets Limited	(ACN 168 941 704)

6. Addresses

Name	Address
Wilson Asset Management (International) Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
MAM Pty Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Capital Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Research Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Active Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Leaders Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Microcap Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Alternative Assets Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Strategic Value Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
WAM Global Limited	Level 26, 1 Farrer Place, Sydney, NSW 2000
Citigroup Pty Limited	Level 21, 2 Park Street, Sydney, NSW 2000

This is Annexure A of 1 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed:

Date: 06/06/2023

ANNEXURE B

3. Changes in relevant interests

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
20/04/22	WAM Microcap Limited	On market purchase		Ordinary shares	50,000	50,000
28/04/22	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase		Ordinary shares	815	815
28/04/22	WAM Capital Limited	On market purchase	-70,483.08	Ordinary shares	24,884	24,884
28/04/22	WAM Microcap Limited	On market purchase	-52,009.74	Ordinary shares	18,362	18,362
28/04/22	WAM Research Limited	On market purchase	-16,822.01	Ordinary shares	5,939	5,939
05/05/22	WAM Microcap Limited	On market purchase	-3,794.35	Ordinary shares	1,406	1,406
06/05/22	WAM Microcap Limited	On market purchase	-70,330.67	Ordinary shares	26,278	26,278
16/05/22	WAM Microcap Limited	On market purchase	-18,819.50	Ordinary shares	7,501	7,501
20/06/22	WAM Microcap Limited	On market purchase	-2,191.21	Ordinary shares	1,095	1,095
22/06/22	WAM Microcap Limited	On market purchase	-36,704.40	Ordinary shares	18,466	18,466
02/08/22	WAM Microcap Limited	On market sell	1,622,318.75	Ordinary shares	- 650,000	650,000
12/08/22	WAM Microcap Limited	On market purchase	-42,570.13	Ordinary shares	17,000	17,000
30/08/22	WAM Microcap Limited	On market purchase	-13,271.87	Ordinary shares	5,000	5,000
05/09/22	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,116.34	Ordinary shares	447	447
05/09/22	WAM Capital Limited	On market purchase	-32,786.05	Ordinary shares	13,128	13,128
05/09/22	WAM Research Limited	On market purchase	-33,707.60	Ordinary shares	13,497	13,497
06/09/22	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-128.12	Ordinary shares	55	55
06/09/22	WAM Capital Limited	On market purchase	-3,766.77	Ordinary shares	1,617	1,617
06/09/22	WAM Research Limited	On market purchase	-3,873.93	Ordinary shares	1,663	1,663
09/09/22	WAM Microcap Limited	On market purchase	-18,798.82	Ordinary shares	7,987	7,987
12/09/22	WAM Microcap Limited	On market purchase	-2,090.24	Ordinary shares	888	888
20/09/22	WAM Microcap Limited	On market purchase	-11,506.33	Ordinary shares	5,000	5,000
21/09/22	WAM Microcap Limited	On market purchase	-2,303.93	Ordinary shares	1,047	1,047
19/10/22	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-480.07	Ordinary shares	240	240
19/10/22	WAM Capital Limited	On market purchase	-13,434.01	Ordinary shares	6,716	6,716
19/10/22	WAM Research Limited	On market purchase	-2,314.35	Ordinary shares	1,157	1,157
20/10/22	WAM Microcap Limited	On market purchase	-1.96	Ordinary shares	1	1
08/11/22	WAM Microcap Limited	On market purchase	-15,662.61	Ordinary shares	7,500	7,500
11/11/22	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-578.57	Ordinary shares	257	257
11/11/22	WAM Capital Limited	On market purchase	-17,649.70	Ordinary shares	7,840	7,840
11/11/22	WAM Research Limited	On market purchase	-4,284.10	Ordinary shares	1,903	1,903
23/11/22	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,469.05	Ordinary shares	750	750
23/11/22	WAM Capital Limited	On market purchase	-44,866.59	Ordinary shares	22,906	22,906
23/11/22	WAM Microcap Limited	On market purchase	-499,203.01	Ordinary shares	254,861	254,861
23/11/22	WAM Research Limited	On market purchase	-10,892.48	Ordinary shares	5,561	5,561
30/11/22	WAM Microcap Limited	On market purchase	-49,987.35	Ordinary shares	25,000	25,000
08/12/22	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-3,157.53	Ordinary shares	1,679	1,679
08/12/22	WAM Capital Limited	On market purchase	-96,365.60	Ordinary shares	51,242	51,242
08/12/22	WAM Microcap Limited	On market purchase	-65,142.03	Ordinary shares	34,639	34,639
08/12/22	WAM Research Limited	On market purchase	-23,394.63	Ordinary shares	12,440	12,440
09/12/22	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-275.48	Ordinary shares	149	149
09/12/22	WAM Capital Limited	On market purchase	-8,417.80	Ordinary shares	4,553	4,553
09/12/22	WAM Microcap Limited	On market purchase	-5,688.90	Ordinary shares	3,077	3,077
09/12/22	WAM Research Limited	On market purchase	-2,042.98	Ordinary shares	1,105	1,105
13/12/22	WAM Microcap Limited	On market purchase	-23,277.46	Ordinary shares	12,818	12,818

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class of securities	Number of securities	Person's votes affected
19/12/22	WAM Microcap Limited	On market purchase	-23,592.10	Ordinary shares	12,884	12,884
20/12/22	WAM Microcap Limited	On market purchase	-14,560.20	Ordinary shares	7,962	7,962
12/01/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-167.13	Ordinary shares	96	96
12/01/23	WAM Capital Limited	On market purchase	-1,528.56	Ordinary shares	878	878
12/01/23	WAM Research Limited	On market purchase	-374.31	Ordinary shares	215	215
30/01/23	WAM Microcap Limited	On market purchase	-15,200.30	Ordinary shares	8,731	8,731
31/01/23	WAM Microcap Limited	On market purchase	-8,567.46	Ordinary shares	4,893	4,893
14/02/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market purchase	-1,061.34	Ordinary shares	643	643
14/02/23	WAM Capital Limited	On market purchase	-32,350.26	Ordinary shares	19,599	19,599
14/02/23	WAM Research Limited	On market purchase	-7,853.58	Ordinary shares	4,758	4,758
28/02/23	WAM Microcap Limited	On market purchase	-207.14	Ordinary shares	109	109
01/03/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market sell	26,995.38	Ordinary shares	- 13,520	13,520
01/03/23	WAM Capital Limited	On market sell	782,402.91	Ordinary shares	- 391,848	391,848
01/03/23	WAM Microcap Limited	On market purchase	-59,415.22	Ordinary shares	29,721	29,721
01/03/23	WAM Research Limited	On market sell	188,951.71	Ordinary shares	- 94,632	94,632
28/03/23	WAM Microcap Limited	On market purchase	-33,711.20	Ordinary shares	17,630	17,630
29/03/23	WAM Microcap Limited	On market purchase	-3,536.03	Ordinary shares	1,858	1,858
02/06/23	Botanical Nominees Pty Limited ATF Wilson Asset Management Equity Fund	On market sell	23,626.35	Ordinary shares	- 7,634	7,634
02/06/23	WAM Capital Limited	On market sell	684,836.15	Ordinary shares	- 221,280	221,280
02/06/23	WAM Microcap Limited	On market sell	653,788.27	Ordinary shares	- 211,248	211,248
02/06/23	WAM Research Limited	On market sell	165,390.65	Ordinary shares	- 53,440	53,440
05/06/23	WAM Microcap Limited	On market sell	158,464.02	Ordinary shares	- 51,192	51,192
06/06/23	WAM Microcap Limited	On market sell	1,218,409.95	Ordinary shares	- 399,916	399,916

 $This is \ Annexure \ B \ of \ 2 \ pages \ referred \ to \ in \ Form \ 604 - Notice \ of \ change \ of \ interests \ of \ substantial \ holder.$

Signed:

Date: 06/06/2023

ANNEXURE C

4. Present relevant interests

Refer to Annexure A for the name and ACN's of the Wilson Asset Management Group members.

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as a holder (8)	Nature of relevant interest (6)	Number of securities	Class of securities	Person's votes
Botanical Nominees Pty Limited ATF Wilson Asset	Citigroup Pty Limited	Botanical Nominees Pty Limited ATF Wilson Asset	Management of the portfolio of Botanical	68,958	Ordinary shares	68,958
Management Equity Fund		Management Equity Fund	Nominees Pty Limited ATF Wilson Asset			
			Management Equity Fund			
WAM Capital Limited	Citigroup Pty Limited	WAM Capital Limited	Management of the portfolio of WAM Capital	1,998,661	Ordinary shares	1,998,661
			Limited			
WAM Microcap Limited	Citigroup Pty Limited	WAM Microcap Limited	Management of the portfolio of WAM Microcap	1,456,943	Ordinary shares	1,456,943
			Limited			
WAM Research Limited	Citigroup Pty Limited	WAM Research Limited	Management of the portfolio of WAM Research	482,681	Ordinary shares	482,681
			Limited			

This is Annexure C of 1 pages referred to in Form 604 - Notice of change of interests of substantial holder.

Signed:

Date: 06/06/2023