



## Announcement Summary

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**Entity name**

VINTAGE ENERGY LTD

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 08, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
VEN	ORDINARY FULLY PAID	59,256,812	09/06/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

VINTAGE ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

56609200580

### 1.3 ASX issuer code

VEN

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

8/6/2023



Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

08-Jun-2023 08:39

**Announcement Title**

Update - Update - Proposed issue of securities - VEN

**Selected Appendix 3B to submit quotation request**

An accelerated offer (institutional)  
A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Retail Entitlement Offer to complete



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

VEN : ORDINARY FULLY PAID

**Issue date**

9/6/2023

Issue details

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**Number of +securities to be quoted**

40,000,000

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Institutional Securities

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**ASX +security code and description**

VEN : ORDINARY FULLY PAID

**Issue date**

9/6/2023



Issue details

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**Number of +securities to be quoted**

19,256,812

**Issue currency**

AUD - Australian Dollar

**Issue price or consideration per +security**

AUD 0.05000000

**Any other information the entity wishes to provide about the +securities to be quoted**

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VEN : ORDINARY FULLY PAID	805,974,228

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
VENAK : WARRANTS EX \$0.17	58,823,530
VENAJ : OPTION EXPIRING 29-NOV-2024 EX \$0.133	6,000,000
VENAG : PERFORMANCE RIGHTS	26,485,004
VENAL : ORDINARY FULLY PAID DEFERRED	71,799,752