

9 June 2023

ASX Announcement

MONEYME completes Share Purchase Plan following corporate debt paydown

MONEYME Limited (ASX:MME) (“MONEYME” or “Group”) is pleased to announce that its Share Purchase Plan (“SPP”) has raised approximately \$4.3m. This follows the corporate debt paydown in May 2023, which was completed using proceeds from the \$37m institutional placement.

\$4.3m Share Purchase Plan Raise

MONEYME raised approximately \$4.3m under the SPP, supporting the business with additional liquidity.

The new fully paid ordinary shares will be issued under the SPP at \$0.08 per share on Thursday 15 June 2023 and are expected to commence trading on the ASX on Friday 16 June 2023. Please refer to the announcement on 24 May 2023 for more information.

Corporate Debt Paydown

The completion of the SPP follows MONEYME’s repayment of the SocietyOne acquisition component of its corporate debt facility in May 2023. The \$32m repayment restores the corporate facility principal to \$50m.

The repayment has delivered improved commercial terms on the facility, with resulting interest cost savings that will further support MONEYME’s profitable and sustainable growth into FY24 and beyond. MONEYME plans to refinance, renew, or use its operating cash flows to pay down the facility before the November 2025 maturity date.

Clayton Howes, MONEYME’s Managing Director and CEO said:

“We are pleased to announce the successful completion of our SPP, which will further strengthen our cash and liquidity position. It is great to see such strong participation from retail shareholders, despite the lack of investments being made in market at this time. It is also pleasing to see the business benefiting from improved commercial terms under its corporate debt facility, including a reduced cost of funds on a materially reduced facility.”

Completion of the recent equity placement, corporate debt paydown and SPP will allow us to focus on our current strategy.”

Authorised on behalf of the MONEYME Board and the Disclosure Committee by:

Clayton Howes
Managing Director & CEO

– ENDS –

**For further information, please contact investors@moneyme.com.au
For media enquiries, please contact media@moneyme.com.au**

About MONEYME

MONEYME is a leading Australian disruptor, using technology to become the #1 challenger to the major banks.

With a focus on innovation, it funds credit approved ambitious people with the advantage of market-leading speed and automated customer experiences. Leveraging AI and advanced cloud-based technology, it offers highly automated credit products across personal, auto and real estate finance.

The Group's core brands MONEYME and SocietyOne reflect digital-first experiences that meet, and exceed, the expectations of 'Generation Now'.

MONEYME Limited is listed on the ASX and the Group includes licensed and regulated credit and financial services providers operating in Australia.

For more information, visit moneyme.com.au or investors.moneyme.com.au