



Announcement Summary

Entity name

DATeline RESOURCES LIMITED

Date of this announcement

Friday June 09, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
DTRAR	OPTION EXPIRING 12-MAY-2026 EX \$0.03	7,350,000	09/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

DATeline RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

63149105653

1.3 ASX issuer code

DTR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

9/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted options

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

DTRAR : OPTION EXPIRING 12-MAY-2026 EX \$0.03

Date the +securities the subject of this notification were issued

9/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unquoted options

Issue details

Number of +securities

7,350,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Debt retirement

Purpose of the issue

To fund the retirement of debt



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
DTR : ORDINARY FULLY PAID	762,019,233

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
DTRAS : OPTION EXPIRING 18-MAY-2026 EX \$0.03	13,550,000
DTRAO : OPTION EXPIRING 17-OCT-2025 EX \$0.135	1,000,000
DTRAJ : OPTION EXPIRING 28-FEB-2022 EX \$0.006	2,000,000
DTRAK : OPTION EXPIRING 28-FEB-2023 EX \$0.008	4,000,000
DTRAE : OPTION EXPIRING 11-DEC-2024 EX \$0.00383	19,704,184
DTRAN : OPTION EXPIRING 14-OCT-2025 EX \$0.135	10,937,500
DTRAM : OPTION EXPIRING 27-APR-2024 EX \$0.11	7,200,000
DTRAL : OPTION EXPIRING 30-JUL-2023 EX \$0.135	7,000,000
DTRAR : OPTION EXPIRING 12-MAY-2026 EX \$0.03	75,100,000
DTRAP : OPTION EXPIRING 19-DEC-2025 EX \$0.135	15,587,500



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ Yes

5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

7,350,000

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No