

58 King William Road, Goodwood, South Australia 5034 info@vintageenergy.com.au www.vintageenergy.com.au

13 June 2023

ASX Market Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam,

Vintage Energy Ltd (ASX Code: VEN)

Cleansing Notice – Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Vintage Energy Ltd ACN 609 200 580 (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company today issued 40,000,000 fully paid ordinary shares (Shares) at an issue price of A\$0.05 per Share to institutional and professional investors under the institutional placement announced on 31 May 2023.

The Company advises that:

- the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is being given under section 708A(5)(e) of the Corporations Act;
- as a disclosing entity, the Company is subject to regular reporting and disclosure obligations;
- as at the date of this notice, the Company has complied with:
 - the provisions of Chapter section 674 of the Corporations Act; and
- as at the date of this notice, there is no information that is "excluded information" within the meanings of sections 708A(7) and 708A(8) of the Corporations Act.

Yours faithfully,

Simon Gray Company Secretary