

Felix Gold Limited
35 645 790 281

Level 1, 371 Queen St,
Brisbane, Queensland 4000

T +61 (0) 7 3054 7108
E contact@felixgold.com.au

www.felixgold.com

RESULTS OF GENERAL MEETING

Felix Gold Limited (ASX: FXG) (the 'Company' or 'Felix') advises that in accordance with Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions put to shareholders at today's General Meeting are set out in the attached summary.

Each of the resolutions put to the General Meeting were carried by a poll.

This announcement has been authorised for release by the Company Secretary.

For further information, please contact:
Craig McPherson, Company Secretary
+61 416 010 684 or cosec@felixgold.com.au

Disclosure of Proxy Votes

Felix Gold Limited

General Meeting

Tuesday, 13 June 2023

In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	Proxy Votes				Poll Results (if applicable)		
			FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN
1. Ratification of the issue of 26,640,000 Placement Shares	P	6,026,136	6,011,136 99.75%	0 0.00%	0	15,000 0.25%	6,026,136 100.00%	0 0.00%	0
2. Approval to issue 13,320,000 Placement Options	P	6,026,136	6,011,136 99.75%	0 0.00%	0	15,000 0.25%	6,026,136 100.00%	0 0.00%	0
3. Approval to issue 2,120,000 Options	P	46,578,988	46,563,988 99.97%	0 0.00%	0	15,000 0.03%	46,578,988 100.00%	0 0.00%	0
4. Issue of Shares and Options to Mr Ronnie Beevor on the same terms as the Placement Shares	P	46,578,988	44,441,798 95.41%	0 0.00%	0	2,137,190 4.59%	46,578,988 100.00%	0 0.00%	0
5. Issue of Shares and Options to Mr Anthony Reilly on the same terms as the Placement Shares	P	46,578,988	44,441,798 95.41%	0 0.00%	0	2,137,190 4.59%	46,578,988 100.00%	0 0.00%	0
6. Issue of Shares and Options to Mr Andrew Browne on the same terms as the Placement Shares	P	46,578,988	44,441,798 95.41%	0 0.00%	0	2,137,190 4.59%	46,578,988 100.00%	0 0.00%	0
7. Approval for the Company to issue 6,500,000 Performance Rights to Mr Anthony Reilly (or his nominee) as part of the Managing Director and Chief Executive Officer remuneration package	P	46,578,988	44,441,798 95.41%	0 0.00%	0	2,137,190 4.59%	46,578,988 100.00%	0 0.00%	0