



Announcement Summary

Entity name

BASTION MINERALS LIMITED

Date of this announcement

Tuesday June 13, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
BMOAK	PERFORMANCE RIGHTS	4,500,000	13/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BASTION MINERALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

19147948883

1.3 ASX issuer code

BMO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

BMOAK : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

13/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Refer Resolution 6 of Company's EGM held on 30 May 2023 and approved by shareholders.

<https://announcements.asx.com.au/asxpdf/20230428/pdf/45p42194mlmh wz.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

4,500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
BMOOA : OPTION EXPIRING 20-JAN-2026	42,266,757
BMO : ORDINARY FULLY PAID	159,411,585

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BMOAO : OPTION EXPIRING 05-JUN-2025 EX \$0.30	500,000
BMOAN : OPTION EXPIRING 05-JUN-2025 EX \$0.25	500,000
BMOAP : OPTION EXPIRING 05-DEC-2025 EX \$0.16	5,000,000
BMOAJ : OPTION EXPIRING 04-JUN-2024 EX \$0.30	1,000,000
BMOAK : PERFORMANCE RIGHTS	18,250,000
BMOAH : OPTION EXPIRING 19-JAN-2024 EX \$0.25	6,000,000
BMOAI : OPTION EXPIRING 11-MAR-2024 EX \$0.25	1,477,562
BMOAM : OPTION EXPIRING 15-NOV-2024 EX \$0.25	5,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

30/5/2023