

Global Equity Fund

THIS FACT SHEET IS FOR THE UNLISTED AND QUOTED CLASS OF UNITS IN THE LOOMIS SAYLES GLOBAL EQUITY FUND ('FUND')

- Loomis Sayles Global Equity Fund is the unlisted class of units
- Loomis Sayles Global Equity Fund (Quoted Managed Fund) is the quoted class of units (**ASX:LSGE**)

OBJECTIVE

- Seeks to generate strong long-term investment performance relative to the benchmark.
- Identify companies across the globe with attractive total return potential.
- Manage risk through a disciplined valuation and scenario analysis framework.

MANAGEMENT TEAM

Eileen Riley, CFA Lee Rosenbaum



HIGHLIGHTS

- **A research-driven portfolio of high-conviction ideas in global equities**
- **Unconstrained, Flexible Approach** – Flexible approach to investing unconstrained by style, sector and geography.
- **Sound Philosophy, Disciplined Process** – Focused on uncovering drivers of long-term performance – quality, intrinsic value growth and valuation.

FUND FACTS

| | |
|--------------------|--------------------|
| Inv't Style | Agnostic |
| Assets | \$165 M |
| Investment Horizon | 4-5 years |
| Distributions | Generally annually |
| Mgt fee* | 0.99% |
| Performance fee | N/A |

GLOBAL EQUITY FUND

| | |
|----------------|-----------|
| APIR | IML0341AU |
| Inception date | 1-Nov-18 |
| Application | 1.6535 |
| Redemption | 1.6485 |

QUOTED MANAGED FUND

| | |
|----------------|-----------|
| APIR | IML3289AU |
| ASX ticker | LSGE |
| Inception date | 1-Oct-21 |
| NAV | 2.4645 |

Longstanding Portfolio Managers, Collaborative Team – The collaborative team of portfolio managers and analysts are dedicated to a shared philosophy and process.

PERFORMANCE AS OF MAY 31, 2023

BENCHMARK MSCI AC World Index

| TOTAL RETURN** | 1-MTH | 3-MTHS | 6-MTHS | 1-YR | 2-YR [^] | 3-YR [^] | SINCE INCEPTION ^{^*} |
|---------------------|-------|--------|--------|-------|-------------------|-------------------|-------------------------------|
| GLOBAL EQUITY FUND | 3.1% | 10.3% | 8.8% | 16.8% | 4.4% | 7.9% | 11.8% |
| QUOTED MANAGED FUND | 3.1% | 10.4% | 8.9% | 16.9% | | | |
| BENCHMARK*** | 1.0% | 7.8% | 7.0% | 11.8% | 6.0% | 11.0% | 10.7% |

[^]% Performance per annum.

^{*}Since inception returns calculated from November 1, 2018 (Global Equity Fund);

^{**}Fund returns are calculated using the net asset value per unit at the start and end of the relevant period in AUD, net of management fees, and assuming all distributions are re-invested. Investors should be aware that past performance is not a reliable indicator of future performance. Returns can be volatile, reflecting rises and falls in the value of underlying investments.

^{***}The benchmark for this Fund is the MSCI All Country World Index NR (MSCI AC World)

Past performance is not a reliable indicator of future performance.

Global Equity Fund performance is the performance of the unlisted class of units and may be a useful reference point for the never quoted class of units in the Fund. However, you should be aware that the quoted class of units in the Fund has limited performance history. The past performance for the unlisted class of units in the Global Equity Fund is NOT the past performance of the Quoted Managed Fund.

There is no guarantee that the investment objective will be realized or that the Fund will generate positive or excess return.

**GLOBAL EQUITY FUND**

Portfolio Data as of May 31, 2023

SECTOR ALLOCATION (%)

| | Fund | Index |
|------------------------|------|-------|
| Information Technology | 29.4 | 22.1 |
| Consumer Discretionary | 16.7 | 10.7 |
| Financials | 16.2 | 15.4 |
| Health Care | 11.5 | 12.2 |
| Industrials | 11.5 | 10.2 |
| Communication Services | 4.8 | 7.6 |
| Materials | 4.0 | 4.5 |
| Consumer Staples | 4.0 | 7.5 |
| Energy | 1.2 | 4.7 |
| Real Estate | -- | 2.3 |
| Utilities | -- | 2.8 |
| Cash | 0.8 | -- |

TOP 10 HOLDINGS (%)

| | Fund |
|-------------------------|-------------|
| Amazon.com, Inc. | 5.1 |
| Alphabet Inc. | 4.8 |
| ASML Holding NV | 4.5 |
| S&P Global, Inc. | 4.3 |
| Salesforce, Inc. | 4.0 |
| Linde Plc | 4.0 |
| Accenture plc | 4.0 |
| Mastercard Incorporated | 3.9 |
| Atlas Copco AB | 3.9 |
| Airbnb, Inc. | 3.5 |
| Total | 42.0 |

PORTFOLIO CHANGES*

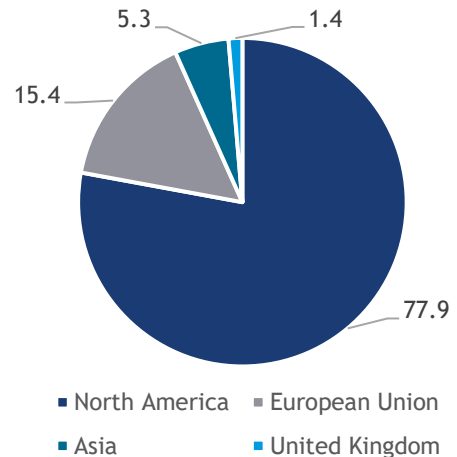
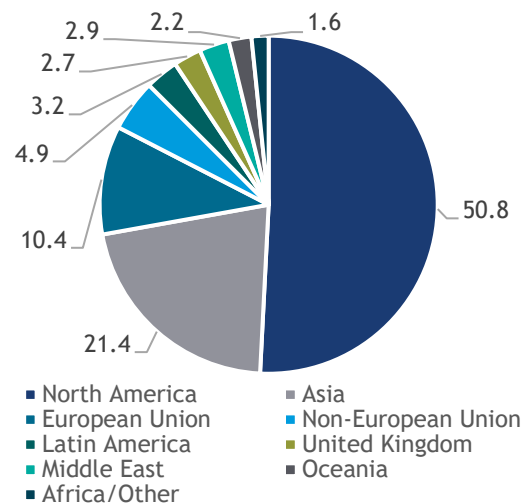
| | |
|---------------|-----------------|
| New holdings | Parker Hannifin |
| Sold holdings | None |

ABOUT LOOMIS, SAYLES & COMPANY

Boston-based Loomis Sayles has been managing money for investors since 1926. The firm currently manages US \$302 billion, as of 31 March 2023, on behalf of clients worldwide. With extensive resources across the US, Europe and Asia, Loomis Sayles is well positioned to manage global equities and deliver attractive risk-adjusted returns for clients.

* There is a 30 day lag on portfolio changes

The information in this fact sheet is provided for general information purposes only and does not take into account the investment objectives, financial situation or needs of any person. Investors Mutual Limited (AFSL 229988) is the issuer and responsible entity of the unlisted and quoted class units of the Loomis Sayles Global Equity Fund ('Fund'). Loomis Sayles & Company, L.P. is the investment manager. This information should not be relied upon in determining whether to invest in the Fund and is not a recommendation to buy, sell or hold any financial product, security or other instrument. In deciding whether to acquire or continue to hold an investment in the Fund, an investor should consider the current PDS and the Target Market Determination for the appropriate class of the Fund, available on the website www.loomissayles.com.au or by contacting us on 1300 157 862. Past performance is not a reliable indicator of future performance. Investments in the Fund are not a deposit with, or other liability of, Investors Mutual Limited and are subject to investment risk, including possible delays in repayment and loss of income and principal invested. Investors Mutual Limited does not guarantee the performance of the Fund or any particular rate of return. Source: MSCI. All data is the property of MSCI. No use or distribution without written consent. Data provided "as is" without any warranties. MSCI assumes no liability for or in connection with the data. For full disclaimer, please see www.loomissayles.com.au

REGIONAL ALLOCATION BY DOMICILE (%)**REGIONAL ALLOCATION BY REVENUE (%)****PLATFORMS**

| | |
|-------------|----------------|
| AMP | Hub24 |
| Asgard | Netwealth |
| BT Wrap | Powerwrap |
| BT Panorama | MLC Wrap |
| CFS | MLC Navigator |
| Dash | Macquarie Wrap |