



Announcement Summary

Entity name

LEAF RESOURCES LTD

Date of this announcement

Friday June 16, 2023

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LERAAI	OPTION EXPIRING 31-DEC-2025 EX \$0.045	210,000,000	15/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEAF RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Unquoted share options issued following shareholder approval as part of a capital raising.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

LERAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045

Date the +securities the subject of this notification were issued

15/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to ASX announcement 11-May-2023 - Notice of General Meeting/Proxy Form

Issue details

Number of +securities

210,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The options are being issued as part of a capital raising.

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LER : ORDINARY FULLY PAID	2,062,038,878

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765	665,834
LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000
LERAAG : OPTION EXPIRING 31-AUG-2023 EX \$0.045	112,962,985
LERAAH : OPTION EXPIRING 29-APR-2024 EX \$0.13	100,000
LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
LERAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
LERAV : PERFORMANCE RIGHTS	16,500,000
LERAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
LERAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/6/2023