



Announcement Summary

Entity name

LEAF RESOURCES LTD

Date of this announcement

Friday June 16, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
LERAAI	OPTION EXPIRING 31-DEC-2025 EX \$0.045	210,000,000	15/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LEAF RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

074969056

1.3 ASX issuer code

LER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted share options issued following shareholder approval as part of a capital raising.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

LERAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045

Date the +securities the subject of this notification were issued

15/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to ASX announcement 11-May-2023 - Notice of General Meeting/Proxy Form

Issue details

Number of +securities

210,000,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The options are being issued as part of a capital raising.

Purpose of the issue

Other

Additional Details





Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
LER : ORDINARY FULLY PAID	2,062,038,878

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LERAAA : OPTION EXPIRING 22-MAY-2023 EX \$0.1765	665,834
LERAAB : OPTION EXPIRING 14-SEP-2023 EX \$0.1765	1,275,000
LERAAG : OPTION EXPIRING 31-AUG-2023 EX \$0.045	112,962,985
LERAAH : OPTION EXPIRING 29-APR-2024 EX \$0.13	100,000
LERAAC : OPTION EXPIRING 01-FEB-2024 EX \$0.1765	1,275,000
LERAAD : OPTION EXPIRING 01-APR-2024 EX \$0.2941	850,000
LERAU : OPTION EXPIRING 01-MAR-2025 EX \$0.023	24,750,000
LERAV : PERFORMANCE RIGHTS	16,500,000
LERAAF : OPTION EXPIRING 19-JUL-2025 EX \$0.04	10,000,000
LERAAI : OPTION EXPIRING 31-DEC-2025 EX \$0.045	252,000,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

13/6/2023