

19 June 2023

CD Private Equity Fund II (CD2.ASX) (Fund) Results of Unitholder Meeting

E&P Investments Limited (**E&PIL**), in its capacity as responsible entity (**RE**) of CD Private Equity Fund II (**Fund**), advises that today it held a Unitholder Meeting to consider and vote on the resolution set out in the notice of meeting dated 15 May 2023.

The following resolution was passed on a poll:

1. That E&P Investments Limited (ABN 78 152 367 649 | AFSL 410 433) retire as responsible entity of the Fund and that K2 Asset Management Ltd (ABN 95 085 445 094 | AFSL 244 393) (**K2**) be appointed as responsible entity of the Fund with effect from the date that the Australian Securities and Investments Commission changes the record of registration of the responsible entity of the Fund.

A summary of the poll voting results and proxy voting results for the resolution is attached.

E&PIL thanks unitholders for their feedback. As the vote was successful, E&PIL will shortly sign and lodge with the Australian Securities Investment Commission (**ASIC**) a notice asking ASIC to give effect to the change of responsible entity; and on the date that ASIC's registers are updated, E&PIL will resign, and K2 will take office, as the new responsible entity of the Fund.

K2 are expected to shortly release an announcement with further details on their appointment including their appropriate contact details.

Authorised for release by E&P Investments Limited (ACN 152 367 649, AFSL 410 433), the responsible entity of CD Private Equity Fund II.

**CD Private Equity Fund II
General Meeting
Monday, 19 June 2023
Results of Meeting**

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. That E&P Investments Limited (ABN 78 152 367 649 AFSL 410 433) retire as responsible entity of the Fund and that K2 Asset Management Ltd (ABN 95 085 445 094 AFSL 244 393) be appointed as responsible entity of the Fund with effect from the date that the Australian Securities and Investments Commission changes the record of registration of the responsible entity of the Fund. (Ordinary Resolution)	Ordinary	11,368,972 55.89%	6,806,286 33.46%	2,165,016 10.64%	65,210	12,802,672 62.67%	7,627,020 37.33%	65,210	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.