

## ASX Announcement

20<sup>th</sup> June 2023

ASX: FXG

**Felix Gold Limited**  
35 645 790 281

Level 1, 371 Queen St,  
Brisbane, Queensland 4000

T +61 (0) 7 3054 7108  
E [contact@felixgold.com.au](mailto:contact@felixgold.com.au)

[www.felixgold.com](http://www.felixgold.com)

## COMPLETION OF SHARE AND OPTION ISSUE

Felix Gold Limited (ASX: FXG) (Felix or the Company) advises that it has completed the issue of Shares, Options and Performance Rights as approved by shareholders at the meeting held on 13 June 2023.

Following approval by shareholders, the Company has issued 1,500,000 Shares, 16,190,000 Options and 6,500,000 Performance Rights.

For the purpose of section 708A (5) of the Corporations Act 2001 (Cth) (Act), the Company confirms that:

1. the relevant issues were issued without disclosure to investors under Part 6D.2 of the Act.
2. this notice is being given under paragraph 708A(5)(e) of the Act.
3. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and section 674 of the Act.
4. as at the date of this notice, there is no excluded information of the type required to be disclosed in accordance with section 708A(7) and 708A(8) of the Act.

ASX appendices in respect of the Shares, Options and Performance Rights have been separately released to the ASX.

This ASX release was approved for release by the Managing Director and CEO.

### Enquiries

**Anthony Reilly**  
**Managing Director and CEO**  
Felix Gold Limited  
m: +61 400 332 502  
[anthony.reilly@felixgold.com.au](mailto:anthony.reilly@felixgold.com.au)

**Christian Riedel, CFA**  
**Executive Director**  
Reach Markets  
ph.: 1300 805 795  
[christian.riedel@reachmarkets.com.au](mailto:christian.riedel@reachmarkets.com.au)

## About Felix

Felix Gold Limited (ASX: FXG) is an ASX-listed gold discovery business operating in the highly endowed Tintina Gold Province of Alaska in the United States.

Our flagship asset is a substantial landholding in the world-class Fairbanks Gold District, where historical gold production exceeds 16 Moz. In Fairbanks, our tenements sit within one of the largest gold production centres in the entire Tintina belt and lie in close proximity to both Kinross Gold's Tier 1 gold mine, Fort Knox, and the rapidly growing Freegold Ventures' discovery, Golden Summit. We hold four key projects across over 392 km<sup>2</sup> of tenure in the heart of this premier gold production district.

Felix's key projects are located only 20 minutes from our operational base in the central mining services hub of Fairbanks City, Alaska. This base is a huge advantage for Felix with its existing infrastructure, low-cost power, skilled workforce and long history of gold production. It allows us to explore year-round and delivers genuine potential development pathways for our assets.

Our key projects are located along the main Fairbanks gold trend and contain dozens of identified prospects, extensive alluvial gold production, large gold-in-soil anomalies and historical drill intercepts which remain wide open and mimic other major deposits in the district. We have multiple walk-up drill targets with evidence of large-scale gold potential. We also possess an existing Mineral Resource at Grant-Ester with significant upside opportunity.

**Felix's value proposition is simple: we are striving to be the premier gold exploration business in the Tintina Province through the aggressive pursuit and realisation of Tier 1 gold discoveries.**