

ASX Announcement

Voluntary Administrators seeking EOs for urgent sale and/or recapitalisation

Analytica Ltd (Administrators Appointed) (ASX:ALT) ('**Analytica**'), announces that its voluntary administrators, David Clout and Scott Clout of David Clout & Associates ('**Administrators**'), will seek urgent Expressions of Interest ('**EOs**') for the sale and/or recapitalisation of the business and/or assets of Analytica.

EOs should be submitted to the Administrators by 5.00pm AEST on 4 July 2023.

Further information will be made available to interested parties on request from David Clout & Associates, subject to execution of a suitable confidentiality agreement.

The Administrators intend to issue a report to creditors by no later than 10 July 2023 and convene a second meeting of creditors, pursuant to Section 439A of the *Corporations Act 2001*, to be held on or about 17 July 2023.

The Administrators will provide further updates to shareholders by way of announcement to the ASX.

This announcement has been authorised and approved for lodgement by the Administrators.

For more information, please contact: tom.edgecombe@clouts.com.au

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