

**20 June 2023**

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

## **JUNE 2023 QUARTER DISTRIBUTION**

The directors of Eildon Capital Group (ASX: EDC) are pleased to announce a distribution for the quarter ending 30 June 2023 of 1.60 cents per stapled security which will be paid from Eildon Capital Trust (**ECT**). No dividend is being paid from Eildon Capital Limited.

The Distribution/Dividend Reinvestment Plan has been suspended at this time. As a result, the Distribution/Dividend Reinvestment Plan will not be in operation.

Securityholders should also note that the recent off-market takeover bid by Samuel Terry Asset Management Pty Ltd as trustee for Samuel Terry Absolute Return Active Fund has resulted in a change in the composition of the EDC register with the top 20 securityholders now owning greater than 75% of interests in EDC. As a result of this change, Eildon Capital Trust does not satisfy the AMIT requirements for FY2023.

The timetable for the distribution payment is as follows:

<b>Event</b>	<b>Date*</b>
Announcement date	20 June 2023
Ex-distribution Date	23 June 2023
Record Date	26 June 2023
Payment date of distribution	21 July 2023

*\*Dates are indicative and may be subject to change*

Securityholders can also contact the share registry, Computershare, on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

This announcement has been authorised by the Board for release.

For further information, please contact:

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## About Eildon Capital Group

Eildon Capital Group (**Eildon** or **Group**) is an ASX-listed real estate investment and funds management business with over \$280 million Assets Under Management. Eildon's investment activities cover both credit and equity in real estate.

The Group creates investment opportunities for sophisticated investors which strives to deliver:

- Enhanced returns; and
- Capital protection.

Eildon co-invests alongside its investor clients utilising its \$52 million balance sheet capacity, demonstrating strong alignment of interest.