

Announcement Summary

Entity name

SEZZLE INC.

Date of this announcement

Wednesday June 21, 2023

The +securities the subject of this notification are:☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

| ASX +security code | Security description | Total number of +securities to be issued/transferred | Issue date |
|--------------------|------------------------|--|------------|
| SZLAM | COMMON STOCK | 2,632 | 16/06/2023 |
| SZLAG | RESTRICTED STOCK UNITS | 126,591 | 16/06/2023 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SEZZLE INC.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

633327358

1.3 ASX issuer code

SZL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

21/6/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code and description

SZLAG : RESTRICTED STOCK UNITS

Date the +securities the subject of this notification were issued

16/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.**

| Name of KMP | Name of registered holder | Number of +securities |
|----------------|---------------------------|-----------------------|
| Charlie Youkim | Charlie Youakim | 66,448 |
| Paul Paradis | Paul Paradis | 40,922 |
| Paul Lahiff | Paul Lahiff | 2,632 |
| Michael Cutter | Michael Cutter | 2,632 |
| Jack Cohen | Jack Cohen | 10,527 |

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms<https://announcements.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf>**Any other information the entity wishes to provide about the +securities the subject of this notification**

112,634 RSUs are issued following shareholder approval at the Company's 2023 AGM



Issue details

Number of +securities

126,591

ASX +security code and description

SZLAM : COMMON STOCK

Date the +securities the subject of this notification were issued

16/6/2023

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ No

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20210616/pdf/44xdv10cb2d7wl.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Approved by Stockholders at the Company's 2023 AGM

Issue details

Number of +securities

2,632

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SZL : CHESS DEPOSITARY INTERESTS 1:1 | 5,452,738 |

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

| ASX +security code and description | Total number of +securities on issue |
|---|---|
| SZLAM : COMMON STOCK | 184,301 |
| SZLAG : RESTRICTED STOCK UNITS | 472,487 |
| SZLAH : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 327,467 |



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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