

Macquarie Group Limited

ABN 94 122 169 279

50 Martin Place
Sydney NSW 2000
GPO Box 4294
Sydney NSW 1164
AUSTRALIA

Telephone (61 2) 8232 3333
Facsimile (61 2) 8232 3019
Internet <http://www.macquarie.com>



MACQUARIE

ASX Release

COMPLETION OF THE MEREP BUYING PERIOD AND THE PROPOSED ALLOTMENT OF AWARDS UNDER MEREP

SYDNEY, 22 June 2023 – Macquarie Group Limited (ASX: MQG, ADR: MQBKY) (Macquarie) advises that the acquisition of Macquarie ordinary shares required for the 2023 profit share and promotion awards under the Macquarie Group Employee Retained Equity Plan (MEREP Awards) has been completed. As foreshadowed by Macquarie on 5 May 2023, the MEREP Trustee has purchased these shares. A total of approximately \$A1,028 million of Macquarie ordinary shares were purchased: \$A446 million off market under arrangements announced to the market on 5 May 2023 and \$A582 million on market. The shares were acquired at a weighted average purchase price of \$A179.17 per share, which will determine the number of 2023 MEREP Awards staff receive.

The Macquarie Notice of 2023 Annual General Meeting (Notice), lodged with ASX on 20 June 2023, contains a proposal (Item 5) for shareholder approval of the allocation of Restricted Share Units (RSUs) to the Managing Director and Chief Executive Officer (CEO) under MEREP. The Notice states that Macquarie will, prior to the Annual General Meeting, announce to the market the Acquisition Price for the allocation and the number of RSUs to be allocated to the CEO. Consistent with the above, the Acquisition Price will be \$A179.17 and the proposed allocation will be 128,592 RSUs. Further information on this proposal is set out in the Explanatory Notes on Items of Business contained in the Notice.

Contacts

Simone Kovacic

Macquarie Group Company Secretary
+61 2 8232 3333

Sam Dobson

Macquarie Group Investor Relations
+61 2 8232 9986

This document was authorised for release to ASX by Simone Kovacic, Company Secretary.