

23 June 2023

Andrew Weaver  
ASX Warrants  
Level 6, 20 Bridge Street  
Sydney NSW 2000

Dear Andrew,

**Re: VTS- CitiFirst Self-Funding Instalment Dividend Announcement - Estimated**

Citigroup Global Markets Australia Pty Limited as Issuer of the VTS CitiFirst Self-Funding Instalments (ASX code VTSSOB, VTSSOC, VTSSOD, VTSSOE, VTSSOF, VTSSOG, VTSSOH, VTSSOI, VTSSOJ, VTSSOK, VTSSOL & VTSSOM), declared the record date for entitlements to the estimated AUD 0.85635, un-franked dividend for the VTS CitiFirst Self-Funding Instalment is 27 June 2023, coinciding with the record date for VTS ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 26 June 2023. Again, this coincides with the ex-dividend date for VTS ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
VTSSOB	\$152.5299	\$151.6735
VTSSOC	\$185.6123	\$184.7559
VTSSOD	\$130.8007	\$129.9443
VTSSOE	\$249.2464	\$248.3900
VTSSOF	\$164.6900	\$163.8336
VTSSOG	\$158.8840	\$158.0276
VTSSOH	\$170.4960	\$169.6396
VTSSOI	\$228.5556	\$227.6992
VTSSOJ	\$234.3616	\$233.5052
VTSSOK	\$222.7497	\$221.8933
VTSSOL	\$135.4875	\$134.6311
VTSSOM	\$165.8367	\$164.9803

Yours sincerely,



Paul Kedwell  
Warrants & Structured Products Manager