



ASX ANNOUNCEMENT

23 June 2023

Share purchase plan completed

Chimeric Therapeutics Limited (ASX: CHM) (**Chimeric**) announced a share purchase plan (**SPP**) on 15 May 2023, and the SPP closed on 16 June 2023.

The SPP raised \$1.5 million, taking the total raised with the Board and management placement announced on 15 May 2023 to \$2.5 million. Under the SPP, new shares were offered at the lower of \$0.04 and the price representing a 5% discount to the volume weighted average price of Shares during the five trading days up to the 16 June 2023 ("Closing Date"). In accordance with this pricing method, SPP shares have been priced at \$0.035 per share.

A total of 43,785,637 ordinary shares have been issued today to SPP participants pursuant to ASX Listing Rule 7.2 Exception 5.

The Extraordinary General Meeting to consider approval of the Board and management placement is schedule for 29 June 2023, with the corresponding Notice of Meeting issued on 31 May 2023.

Philip Hains
Company Secretary