



ASX Announcement | 26 June 2023

Raiz Invest Limited (ASX:RZI)

**Amendment to Appendix 3Y lodged on 23 June 2023**

Due to a typographical error, the value/consideration per ordinary share for Philippa Taylor's Change of Director's Interest Notice (Appendix 3Y) lodged on the ASX market platform on Friday 23 June 2023 was reported incorrectly.

On the form lodged on the 23 June 2023 the value/consideration reads that the purchase price per ordinary share was \$0.034. This amount should instead read **\$0.34** per ordinary security.

An amended Appendix 3Y is attached below.

\*\* Ends \*\*

*Authorised for release by the Managing Director/CEO.*

**For further information, please contact:**

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Raiz Invest



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Raiz Invest

**About Raiz Invest Limited**

Raiz Invest Limited (ASX: RZI) ('Raiz' or 'the Company') is a multi-award-winning micro-investing and fintech platform with operations in Australia and Southeast Asia.

With Raiz, users can automatically invest the virtual 'spare change' from their daily purchases in diversified portfolios constructed of low-cost ETFs. In Australia, this can be done to boost savings both inside and outside of superannuation, the country's compulsory pension system.

Since launching in 2016, Raiz has achieved solid growth, amassing more than 3.4 million downloads, 3,412,000 sign-ups, and over 685,000 Active monthly Customers with over A\$1.1 billion in FUM as of 31 May 2023.

Raiz continues to enhance its platform since its inception of the award winning, market leading Australian app, with 20 new products and features to date and more to come. With a realignment in our strategy internationally, we currently maintain offices in Malaysia and Indonesia, and are exploring how best to extend our footprint into Thailand and Vietnam.

To learn more, please visit: [www.raizinvest.com.au](http://www.raizinvest.com.au)

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                      |
|-----------------------|--------------------------------------|
| <b>Name of entity</b> | <b>Raiz Invest Limited (ASX:RZI)</b> |
| <b>ABN</b>            | 74 615 510 177                       |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Philippa Taylor |
| <b>Date of last notice</b> | 4 March 2022    |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| <b>Direct or indirect interest</b>  | Direct  |
| <b>Nature of indirect interest (including registered holder)</b><br><small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | Raffegi International Pty Ltd ATF Taylor Family Discretionary Trust   |
| <b>Date of change</b>   | 22 June 2023  |
| <b>No. of securities held prior to change</b>   | Direct<br>44,000 Fully Paid Ordinary Shares<br><br>Indirect<br>Raffegi International Pty Ltd ATF Taylor Family Discretionary Trust - 175,000 unquoted options, vesting on 1 February 2025, and exercisable at \$1.98 each on or before 1 February 2027. |
| <b>Class</b>  | Fully Paid Ordinary Shares  |
| <b>Number acquired</b>  | 14,500  |
| <b>Number disposed</b>  | Nil   |
| <b>Value/Consideration</b><br><small>Note: If consideration is non-cash, provide details and estimated valuation</small>  | \$0.34 per Ordinary Share   |
| <b>No. of securities held after change</b>  | Direct<br>58,500 Fully Paid Ordinary Shares   |

|  |  |
|--|--|
|  | Indirect<br>Raffegi International Pty Ltd ATF Taylor<br>Family Discretionary Trust - 175,000<br>unquoted options, vesting on 1 February<br>2025, and exercisable at \$1.98 each on or<br>before 1 February 2027. |
|--|--|

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+ See chapter 19 for defined terms.

01/01/2011

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**Appendix 3Y**  
**Change of Director's Interest Notice**

|   |                 |
|---|-----------------|
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On-market trade |
|---|-----------------|

**Part 2 - Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  | N/A |
| <b>Name of registered holder (if issued securities)</b>  | N/A |
| <b>Date of change</b>  | N/A |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed | N/A |
| <b>Interest acquired</b>   | N/A |
| <b>Interest disposed</b>   | N/A |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   | N/A |
| <b>Interest after change</b>   | N/A |

**Part 3 - <sup>†</sup>Closed period**

|   |                |
|---|----------------|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>†</sup>closed period where prior written clearance was required?</b> | No             |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  | Not applicable |
| <b>If prior written clearance was provided, on what date was this provided?</b>   | Not applicable |

<sup>†</sup> See chapter 19 for defined terms.