

26 June 2023

**GENERAL MEETING 2 AUGUST 2023**

---

Dear Shareholder

Benjamin Hornigold Limited (Company) released a Notice of a General Meeting (GM) on 26 June 2023 (Notice). This GM of Shareholders of Benjamin Hornigold Limited will be held at the Company's registered address Level 10, 171 Clarence Street, Sydney NSW 2000 on Wednesday, 2 August 2023 at 12.00 pm (Sydney time).

The General Meeting has been called following a request pursuant to section 249D of the Corporations Act by Dawney & Co Ltd (Requisitioning Shareholder). The Board is not responsible for calling this meeting.

The Resolutions proposed by the Requisitioning Shareholder will, if approved at the General Meeting, have the effect of winding up the Company, appointing liquidators to the Company to control the distribution of the Company's property and approving the liquidators' remuneration.

The Board unanimously recommends that Shareholders **VOTE AGAINST** all of the proposed Resolutions.

**Proxies**

All Shareholders are invited to physically attend the GM or, if they are unable to attend, sign and return the Proxy Form to the Company in accordance with the instructions in the GM Notice. Lodgement of a Proxy Form will not preclude a Shareholder from physically attending and voting at the GM.

**Communications**

Recent legislative changes to the Corporations Act 2001 effective 1 April 2022 means there are new options available to you as a shareholder as to how you elect to receive your communications. We will no longer send you physical meeting documents unless you request a copy to be mailed.

We encourage you to provide your email address so we can communicate with you electronically when shareholder notices become available online for such items as meeting documents, dividend statements and annual reports. You can make a standing election to receive some or all of your shareholder communications in physical or electronic form.

To review or update your current communication preference simply logon to our share registry's website at <https://investorcentre.linkgroup.com>. You will need your portfolio log in details or your Shareholder Reference Number (SRN) or Holder Identification Number (HIN) and select the Communications tab at the top of the page.

If at any time you require an additional copy of a communication, or you need more information about the options available to you, please contact Link Market Services via email to [registrars@linkmarketservices.com.au](mailto:registrars@linkmarketservices.com.au).

By order of the Board of Directors



**Michael Glennon**

Chairman / Company Secretary

**Benjamin Hornigold Ltd**

Telephone: **02 8117 8123**

Email: **[cosec@bhdlimited.com.au](mailto:cosec@bhdlimited.com.au)**