



Announcement Summary

Entity name

NIGHTINGALE INTELLIGENT SYSTEMS INC

Announcement Type

New announcement

Date of this announcement

Monday June 26, 2023

The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
NGL	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	1,804,036	24/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NIGHTINGALE INTELLIGENT SYSTEMS INC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

659369221

1.3 ASX issuer code

NGL

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

26/6/2023



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class

FROM (Existing Class)

ASX +security code and description

NGLAL : ORDINARY FULLY PAID RESTRICTED

TO (Existing Class)

ASX +security code and description

NGL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Please state the number of +restricted securities where the escrow period has expired or is about to expire

1,804,036

And the date the escrow restrictions have ceased or will cease

5/7/2023

Issue date

24/1/2023

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

1,804,036

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.12600000

Any other information the entity wishes to provide about the +securities to be quoted

The securities to be quoted are CDIs issued to investors on 24 January 2023 on the conversion of Bridge Loan Notes issued by Nightingale on 5 July 2022. The CDIs were subject to a 12-month mandatory escrow, ending 5 July 2023. The redemption and conversion of the Bridge Loan Facility was detailed in Nightingale's ASX announcement on 31 January 2023.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
NGL : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	100,970,929
NGLO : OPTION EXPIRING 16-SEP-2025 US PROHIBITED	11,363,610

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NGLAL : ORDINARY FULLY PAID RESTRICTED	0
NGLAH : WARRANTS EXPIRING 04-APR-2028 EX USD \$0.47	20,464
NGLAI : OPTION EXPIRING 12-SEP-2031 EX USD \$0.07	490,000
NGLAK : OPTION EXPIRING 18-OCT-2032 EX USD \$0.15	400,000
NGLAN : OPTION EXPIRING 26-APR-2033 EX USD 0.057	396,347
NGLAM : OPTION EXPIRING 27-MAR-2033 EX USD 0.057	397,265
NGLAJ : OPTION EXPIRING 03-OCT-2031 EX USD \$0.03	345,000
NGLAA : ORDINARY FULLY PAID RESTRICTED	1,158,089
NGLAB : ORDINARY FULLY PAID RESTRICTED	5,304,808
NGLAC : ORDINARY FULLY PAID RESTRICTED	25,789,028
NGLAD : OPTION EXPIRING 12-SEP-2031 RESTRICTED	255,927
NGLAE : OPTION EXPIRING 03-OCT-2031 RESTRICTED	4,400,000



NGLAF : SHARE UNITS RESTRICTED	7,000,000
NGLAG : OPTION EXPIRING 02-FEB-2028 EX USD \$0.47	122,000
NGLAO : OPTION EXPIRING 26-MAY-2033 EX USD 0.47	383,515