

Market Announcement

26 June 2023

Embark Early Education Limited (ASX: EVO) – Admission and Quotation

Description

On 6 June 2023, shareholders of Embark Education Group Limited (ASX: EVO), a New Zealand-incorporated company listed on NZX and admitted to the official list of ASX as an ASX Foreign Exempt Listing, approved a scheme of arrangement whereby a newly incorporated Australian company (Embark Early Education Limited) will become the new head entity of the group and seek admission to the official list of ASX as an ASX Listing.

Further details of the re-domiciling and change in shareholding of Embark Education Group Limited by way of a swap of shares on a one-for-one basis for new shares in Embark Early Education Limited are set out in the Notice of Meeting and Scheme Booklet lodged on ASX on 19 May 2023.

Embark Early Education Limited ('EVO') will be admitted to the Official List of ASX tomorrow, Tuesday, 27 June 2023.

It is anticipated that the securities of EVO will commence quotation at approximately 10:02:15 am AEST on Tuesday, 27 June 2023 on a **deferred settlement basis under the temporary code EVODB**. A detailed indicative timetable is included on the final page of this notice.

No funds were raised by Embark Early Education Limited in conjunction with its listing on ASX.

Quotation information

Quoted securities	Fully paid ordinary shares: 159,549,484
ASX code	Fully paid ordinary shares: EVODB (during deferred settlement trading)
Time	10:02:15 am AEST +/- 15 seconds as part of Group 2
Date	Tuesday, 27 June 2023
ASX trade abbreviation	EMBARK ED
ISIN	<p>Fully paid ordinary shares:</p> <p>ISIN AU0000285256 under the temporary code EVODB during deferred settlement trading.</p> <p>ISIN NZEVOE0001S4 under the code EVO on 6 July 2023 when normal trading commences.</p> <p>A new Australian ISIN is expected to be effective on 17 July 2023 and will be communicated to the market separately.</p>
Registered office	<p>Embark Early Education Limited</p> <p>Address: Suite 102, Level 1, M1 Connect Business Hub, 120-122 Siganto Drive, Helensvale QLD 4212</p> <p>Phone: 07 5551 6763</p> <p>Email: info@embarkeducation.com.au</p>
Company secretary	Christopher John Scott

Share Registry	Link Market Services Australia Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.co.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	Queensland Australia
Dividend policy	See section 4 Other Important Questions on page 20 of the Scheme Booklet
Activities	Provision and management of early childhood education centres in Australia
Lead manager	Not applicable
Underwriter	Not applicable
ASX restricted securities	Nil
Other securities not quoted	1,250,000 options with an expiry date of 31 December 2023 exercisable at \$1.20 each

Timetable

The following timetable is expected to apply.

Date	Event
Monday, 26 June 2023	Last day of trading ordinary shares in Embark Education Group Limited (ASX: EVO)
Tuesday, 27 June 2023	Commencement of trading of Embark Early Education Limited on a deferred settlement basis at 10:02:15 am AEST +/- 15 seconds (ASX: EVODB)
Wednesday, 28 June 2023	Scheme Record Date
Wednesday, 5 July 2023	Implementation Date and last day of deferred settlement trading
	Eligible Shareholders receive Embark Early Education Limited shares
Thursday, 6 July 2023	Commencement of trading of Embark Early Education Limited shares (ASX: EVO) on a normal (T+2) basis
Monday, 10 July 2023	First settlement date for all on market trades conducted on a deferred settlement basis between 27 June 2023 and 5 July 2023 and first settlement of trades conducted on a normal (T+2) basis on 6 July 2023

What do I need to do and by when?

For further information, please refer to EVO's Scheme Booklet or EVO's recent disclosures.



Need more information?

For further information, please call Embark's Shareholder Information Line at 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia).

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Karina So

Adviser, Listings Compliance