



## Announcement Summary

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**Entity name**

GROUP 6 METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday June 27, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

| ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|--------------------|----------------------|------------------------------------|------------|
| G6M                | ORDINARY FULLY PAID  | 36,178,576                         | 27/06/2023 |

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

40004681734

### 1.3 ASX issuer code

G6M

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

27/6/2023



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

09-May-2023 10:06

**Announcement Title**

Update - Update - Proposed issue of securities - G6M

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Placement Options to be issued 128,761,907 (expected to be issued on or before 11 July 2023)  
Closure of Share Purchase Plan. Maximum number of SPP Shares to be issued 35,714,286. Maximum number of SPP Options to be issued 23,809,524 (refer appendix 3B released 9 May 2023)



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

G6M : ORDINARY FULLY PAID

**Issue date**

27/6/2023

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

| <b>Number of +securities held</b> | <b>Number of holders</b> | <b>Total percentage of +securities held</b><br>For example, to enter a value of 50% please input as 50.00 |
|-----------------------------------|--------------------------|---|
| 1 - 1,000                         |                          | %   |
| 1,001 - 5,000                     |                          | %   |
| 5,001 - 10,000                    |                          | %   |
| 10,001 - 100,000                  |                          | %   |
| 100,001 and over                  |                          | %   |



Issue details

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**Number of +securities to be quoted**

36,178,576

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?    What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.14000000

**Any other information the entity wishes to provide about the +securities to be quoted**



## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|---|---|
| G6M : ORDINARY FULLY PAID                 | 972,626,827                                 |

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>               | <b>Total number of +securities on issue</b> |
|---|---|
| G6MAG : OPTION EXPIRING 07-SEP-2026 EX \$0.15           | 1,000,000                                   |
| G6MAE : OPTION EXPIRING 07-SEP-2024 EX \$0.10           | 1,000,000                                   |
| G6MAF : OPTION EXPIRING 07-SEP-2025 EX \$0.12           | 1,000,000                                   |
| G6MAK : OPTION EXPIRING 31-JAN-2025 EX \$0.28           | 21,128,083                                  |
| G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196      | 101,785,715                                 |
| G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$0.21         | 46,428,571                                  |
| G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 101,264,674                                 |
| G6MAB : OPTION EXPIRING 15-OCT-2024 EX 11C              | 1,000,000                                   |
| G6MAC : OPTION EXPIRING 15-OCT-2024 EX 13C              | 1,000,000                                   |
| G6MAD : OPTION EXPIRING 15-OCT-2024 EX 15C              | 1,000,000                                   |