

28 June 2023

Notice of change of auditor

N1 Holdings Limited (ASX: **N1H** or the **Company**) advises that, in accordance with ASX Listing Rule 3.16.3, the Company's shareholders today resolved to appoint SW Audit as the Company's auditor with immediate effect. This appointment follows the removal of Crowe Sydney as the Company's auditor in accordance with section 329(1) of the *Corporations Act 2001*(Cth) (**Corporations Act**).

The appointment of SW Audit follows a review of the Company's external audit arrangements. SW Audit was selected based on its expertise and competitive fee structure.

Authorised for release by the Chairman.

For more information, please contact:

Ren Hor Wong

Chairman & Chief Executive Officer

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About N1 Holdings Limited (ASX: N1H)

N1 Holdings provides strategic advice to businesses, project developers and property investors seeking new capital/debt or refinancing existing debt. We assist borrowers through the complex application processes of Australian major banks, private funds, and offshore debt capital providers. With the growth in lending from non-traditional sources, such as alternative banks and non-bank funders and lenders, N1H's domestic and foreign strategic relationships perfectly places it to advise its clients through this changing lending environment and debt market. N1H's core services include business lending, cross-border corporate financing, project funding, fund trustee services and vendor finance solutions.

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