

WT FINANCIAL GROUP LIMITED (ASX: WTL)

ASX Release 28 June 2023

The Manager
Company Announcements Office
Australian Securities Exchange

(For market release)

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by WT Financial Group Limited ABN 87 169 037 058 (ASX Code: WTL) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (*Cth*) (**Corporations Act**).

On 28 June 2023 the Company issued a total of 8,679,546 ordinary fully paid shares for an issue price of A\$0.075 per share (**Shares**).

In accordance with section 708A(6) of the Corporations Act, the Company provides notice to the ASX that:

1. it has issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no “excluded information” of the type referred to in section 708A(7) and 708A(8) of the Corporations Act that investors and their professional advisors would reasonably have expected to find in a disclosure document.

Authorised for release by:

Keith Cullen
Managing
Director
(02) 9248 0422

For further information:

Jane Morgan
Investor and Media Relations
+ 61 (0) 405 555 618
jm@janemorganmanagement.com.au