

29 June 2023

Earlypay Limited (ASX: EPY)

Completion of the Sale of RevRoof

Earlypay Limited (“**EPY**” or the “**Company**”) advises that the Receiver and Manager of Revroof Pty Limited (Receivers and Managers Appointed) (In Administration) (“**RevRoof**”) completed the second and final stage of the sale of RevRoof to Design Group on 28 June 2023.

Due to ongoing litigation and other contingencies, the outcome of which is presently unknown, Earlypay is unable at this time to state with certainty the final amount of the RevRoof recovery.

The Company does however remain confident that the specific provision and expected recovery costs relating to RevRoof, updated in the ASX announcement dated 5 June 2023, remain appropriate.

This release was authorised by the Board of Earlypay Limited.

-- ENDS --

For further information, please contact:

Investor Enquires

James Beeson

CEO, Earlypay

james.beeson@earlypay.com.au