

29 June 2023

ASX Limited  
20 Bridge Street  
Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

## Closing of Takeover Bid by STAM – Notice under ASX Listing Rule 3.4.2

Eildon Capital Group (ASX: EDC) (**Eildon or Group**) refers to the unsolicited off-market takeover bid for its stapled securities by Samuel Terry Asset Management Pty Ltd as trustee for Samuel Terry Absolute Return Active Fund (**STAM**) announced on 24 April 2023 (**Takeover Offer**).

The Takeover Offer closed at 7:00 pm (Sydney time) on 21 June 2023 with STAM holding 55.63% of the stapled securities in the Group.

As required under ASX Listing Rule 3.4.2, **attached** is a copy of:

- a distribution schedule, in accordance with ASX Listing Rule 4.10.7; and
- the names of, and percentages held by, the 20 largest holders of the Group's stapled securities, in accordance with ASX Listing Rule 4.10.9,

as at the close of trading on 28 June 2023.

**- Ends -**

This announcement has been authorised for release by Laurence Parisi, Chief Executive Officer of the Group.

For further information, please contact:

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## About Eildon Capital Group

Eildon Capital Group (EDC) is an ASX-listed real estate investment and funds management business. Eildon's investment activities cover both credit and equity in real estate.

The Group creates investment opportunities for sophisticated investors which strives to deliver:

- Enhanced returns; and
- Capital protection.

Eildon co-invests alongside its investor clients utilising its \$52 million balance sheet capacity, demonstrating strong alignment of interest.

Range	Total holders	Units	% Units
1 - 1,000	44	12,452	0.03
1,001 - 5,000	95	258,628	0.53
5,001 - 10,000	69	568,512	1.16
10,001 - 100,000	100	3,622,215	7.40
100,001 Over	38	44,455,310	90.88
<b>Rounding</b>			<b>0.00</b>
<b>Total</b>	<b>346</b>	<b>48,917,117</b>	<b>100.00</b>

**Unmarketable Parcels**

	Minimum Parcel Size	Holders	Units
Minimum \$ 500.00 parcel at \$ 0.9150 per unit	547	33	4,693

Selection Criteria: Hide Unmarketable Parcels: Shown Control Account: Included

Rank	Name	Units	% Units
1	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED	23,597,833	48.24
2	CHEMICAL OVERSEAS LIMITED	3,069,377	6.27
3	SAM TERRY ASSET MGT PTY ATF SAM TERRY ABS RTN A FD	2,766,631	5.66
4	KALUKI PTY LTD <THE PINCZEWSKI SUPER A/C>	2,350,000	4.80
5	H&G HIGH CONVICTION LIMITED	1,788,000	3.66
6	HGL INVESTMENTS PTY LTD	1,007,000	2.06
7	SAMUEL TERRY ASSET MANAGEMENT PTY LTD <ABSOLUTE RET ACTIVE FUND AC>	821,846	1.68
8	BARANA CAPITAL PTY LIMITED <SHAND FAMILY A/C>	720,927	1.47
9	LOALS PTY LTD <PARISI FAMILY A/C>	639,800	1.31
10	BUDUVA PTY LTD <BASKERVILLE SUPER FUND A/C>	550,000	1.12
10	MAXLEK PTY LTD <JIMS AND JOELS SUPER A/C>	550,000	1.12
12	H&G HIGH CONVICTION LIMITED	500,000	1.02
13	BUDUVA PTY LTD <BASKERVILLE S/F NO 2 A/C>	490,000	1.00
14	MR EL-JUFRI ZHI BIN ABIDIN	428,377	0.88
15	GEAT INCORPORATED <GEAT-PRESERVATION FUND A/C>	400,000	0.82
16	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	354,281	0.72
17	TYROC PTY LTD <BEARD PENSION FUND A/C>	324,570	0.66
18	JPR HOLDINGS PTY LTD <JPR HOLDINGS PENSION A/C>	315,000	0.64
19	DELTA ASSET MANAGEMENT PTY LTD <SUPER FUND A/C>	300,000	0.61
20	TULLY SUPERANNUATION PTY LTD <TULLY INVESTMENTS SF A/C>	297,753	0.61
<b>Totals: Top 20 holders of Issued Capital (Total)</b>		<b>41,271,395</b>	<b>84.37</b>
<b>Total Remaining Holders Balance</b>		<b>7,645,722</b>	<b>15.63</b>

Selection Criteria: Address: Hidden Holder ID: Hidden Control Account: Included