

ASX ANNOUNCEMENT 29 June 2023

Notice Under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by Chimeric Therapeutics Limited (ASX: CHM) ('Company') under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Corporations Act).

Туре	Shares	
Class/description	Ordinary	
ASX code	СНМ	
Date of issue	23 June 2023	29 June 2023
Number issued	1,805,556	24,000,000

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act that:

- 1. the Company issued the Shares without disclosure under Part 6D.2 of the Corporations Act;
- 2. as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- 3. as at the date of this notice, there is no information to be disclosed which is 'excluded information' (as defined in sections 708A(7) and 708A(8) of the Corporations Act) which is required to be disclosed by the Company.

Phillip Hains
Company Secretary