



Corporate Action Notice

(Other than for a Distribution)

Section 1: issuer information			
Name of issuer	Genesis Energy Limited		
Class of Financial Product	Unsecured, subordinated green capital bonds		
NZX ticker code	GNE050		
ISIN (If unknown, check on NZX website)	NZGNEDG005C2		
Name of Registry	Computershare Investor Services		
Type of corporate action (Please mark with an X in the relevant box/es)	Share purchase plan		Renounceable Rights issue
	Capital reconstruction		Non Renounceable Rights issue
	Call	X	Bonus issue
Record date	07/07/2023		
Ex-Date (one business day before the Record Date)	06/07/2023		
Currency	NZ\$		
Call			
Total number of Financial Products being called	All Financial Products outstanding as at the Redemption Date (being 240,000,000 minus the number of Financial Products redeemed via exchange on 10/07/2023)		
Total call amount payable in respect of all Financial Products	An amount equal to the aggregate of \$1.00 per Financial Product redeemed on the Redemption Date (being \$240,000,000 minus the aggregate principal amount (\$1.00 per Financial Product) of the Financial Products redeemed via exchange on 10/07/2023)		
Amount payable per Financial Product	\$1.00		
Call notices mailed	Redemption notice released through MAP and emailed/couriered to holders on 30/06/2023		
Redemption Date	17/07/2023		
Authority for this announcement			
Name of person authorised to make this announcement	Dan Dillane		
Contact person for this announcement	Dan Dillane		
Contact phone number	+64 21 501 235		

Contact email address	Dan.dillane@genesisenergy.co.nz
Date of release through MAP	30/06/2023

