

ASX Limited
Company Announcements Platform

FUNDS RECEIVED FROM LOAN SHARES SALE AND APPENDIX 3Y'S

Bastion Minerals Limited (ASX: **BMO**, **Bastion** or **Company**) attached an Appendix 3Y for two of the Company's directors, Ross Landles and David Nolan.

The Appendix 3Y's include the sale of 3,587,544 shares by both directors pursuant to loan agreements which are summarised in section 10.3 of the Company's Prospectus dated 3 February 2021 (*refer ASX announcement of 15 March 2021*).

The funds received from the sale of these shares together with a parcel of 3,587,544 shares also held pursuant to the terms of a loan agreement, by a former director, has resulted in the sale of a total of 10,762,362 shares with the consideration for the sale of these shares of \$269,065.80 being remitted directly to the Company.

The Company will use these funds to advance due diligence on the Canadian lithium properties which are the subject of a Binding Heads of Agreement (*refer ASX announcement of 20 February 2023*), its tenement portfolios in Sweden and Chile and for general working capital purposes.

This announcement was authorised by the Executive Chairman of Bastion Minerals, Ross Landles.

For more information contact:

Ross Landles
Executive Chairman
Ross.landles@bastionminerals.com
0438 959 144

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity:	Bastion Minerals Limited
ABN:	19 147 948 883

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	David Nolan
Date of last notice	30 August 2021

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect via the Whiteoaks Corporate Pty Ltd <Whiteoaks Family A/C>
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Nolan has a relevant interest in Whiteoaks Corporate Pty Ltd <Whiteoaks Family A/C> in accordance with s608(1) and s608(3) of the <i>Corporations Act 2001</i> (Cth) as a director and beneficiary of the Fund.
Date of change	28 June 2023

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p><u>Whiteoaks Corporate Pty Ltd <Whiteoaks Family A/C>:</u> 3,650,044 Shares 2,000,000 Options 2,500,000 Performance Rights</p> <p><u>Whiteoaks Investments Pty Ltd <Whiteoaks Superannuation Fund A/C>:</u> 100,000 Shares</p> <p><u>David Nolan:</u> 142,725 Shares</p>
<p>Class</p>	<ol style="list-style-type: none"> 1. Performance Rights (P.R.). 2. Ordinary Shares.
<p>Number acquired</p>	<ol style="list-style-type: none"> 1. 9,000,000 (following approval via resolution 9 at EGM held 30.05.23). 2. 6,131,316 (5,381,316 issued following approval via resolution 11 at EGM held 30.05.23 and 750,000 via conversion upon vesting of performance rights approved at 2021 and 2022 AGM).
<p>Number disposed</p>	<ol style="list-style-type: none"> 1. 750,000 P.R. on conversion into ordinary shares following vesting. 2. 4,337,544 (including 3,587,544 loan shares with funds received of \$89,688.60 remitted to the Company pursuant to the loan agreement as contained in section 10.3 of the Company's Prospectus dated 3 February 2021).
<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<ol style="list-style-type: none"> 1. Nil. 2. \$0.025 per share.

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	<u>Whiteoaks Corporate Pty Ltd <Whiteoaks Family A/C>:</u> 5,443,816 Shares 2,000,000 Options 10,750,000 Performance Rights <u>Whiteoaks Investments Pty Ltd <Whiteoaks Superannuation Fund A/C>:</u> 100,000 Shares <u>David Nolan:</u> 142,725 Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	1. P.R. issued upon EGM approval. 2. Off market transfer.

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
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+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

If so, was prior written clearance provided to allow the trade to proceed during this period?	
If prior written clearance was provided, on what date was this provided?	

+ See chapter 19 for defined terms.

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Introduced 30/09/01 Amended 01/01/11

Name of entity:	Bastion Minerals Limited
ABN:	19 147 948 883

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Ross Landles
Date of last notice	6 February 2023

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (j) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect via the Marq7 Pty Ltd <La Moneda Super A/C> and Oakley Australia Pty Ltd <Bridport Holdings Trust>
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Mr Landles has a relevant interest in Marq7 Pty Ltd <La Moneda Super A/C> and Oakley Australia Pty Ltd <Bridport Holdings Trust> in accordance with s608(1) and s608(3) of the <i>Corporations Act 2001</i> (Cth) as a director and beneficiary of the Fund.
Date of change	28 June 2023

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

No. of securities held prior to change	Holder	FPO	Options	Rights
	Ross Landles	2,812,544	2,000,000	0
	Mariel Landles	15,000	0	0
	Eliza Landles	10,000	0	0
	Holly Landles	10,000	0	0
	Bridge Capital Partners	435,000	0	0
	Bridge Capital Partners <Two Tigers A/C>	300,000	0	0
	Marg7 Pty Ltd <La Moneda Super A/C>	1,015,000	0	0
	Oakley Australia Pty Ltd <Bridport Holdings Trust>	50,000	0	5,500,000
	Total	4,647,544	2,000,000	5,500,000
Class	<ol style="list-style-type: none"> Performance Rights (P.R.). Ordinary Shares. 			
Number acquired	<ol style="list-style-type: none"> 9,000,000 (following approval via resolution 9 at EGM held 30.05.23). 7,031,316 (5,381,316 issued following approval via resolution 11 at EGM held 30.05.23 and 1,650,000 via conversion upon vesting of performance rights approved at 2021 and 2022 AGM). 			
Number disposed	<ol style="list-style-type: none"> 1,650,000 P.R. on conversion into ordinary shares following vesting. 5,237,544 (including 3,587,544 loan shares with funds received of \$89,688.60 remitted to the Company pursuant to the loan agreement as contained in section 10.3 of the Company's Prospectus dated 3 February 2021). 			
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<ol style="list-style-type: none"> Nil. \$0.025 per share. 			

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Appendix 3Y
Change of Director's Interest Notice

No. of securities held after change	Holder	FPO	Options	Rights
	Ross Landles	4,606,316	2,000,000	9,000,000
	Mariel Landles	15,000	0	0
	Eliza Landles	10,000	0	0
	Holly Landles	10,000	0	0
	Bridge Capital Partners	435,000	0	0
	Bridge Capital Partners <Two Tigers A/C>	300,000	0	0
	Marq7 Pty Ltd <La Moneda Super A/C>	1,015,000	0	0
	Oakley Australia Pty Ltd <Bridport Holdings Trust>	50,000	0	3,850,000
	Total	6,441,316	2,000,000	12,850,000
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	<ol style="list-style-type: none"> 1. P.R. issued upon EGM approval. 2. Off market transfer. 			

Part 2 - Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Nil
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 - ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
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