

30 June 2023

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew,

Re: IVV - CitiFirst Self-Funding Instalment MINI Distribution Announcement over iShares S & P 500 ETF - Estimated

Citigroup Global Markets Australia Pty Limited as issuer of the IVV Citi Self-Funding Instalment MINI iShares S&P 500 ETF (ASX code IVVSO4 & IVVSO5), declared the record date for entitlements to the estimated AUD 0.18926164, un-franked distribution for the IVV Citi Self-Funding Instalment MINI is 4 July 2023, coinciding with the record date for the iShares S&P 500 ETF.

The Citi Self-Funding Instalment MINI will commence trading ex-distribution on 3 July 2022. Again, this coincides with the ex-distribution date for the iShares S&P 500 ETF.

Pursuant to section 1.1 of the PDS, the distribution is directed by the instalment holder to reduce the outstanding loan amount as follows:

| Warrant | Previous Loan Amount | New Loan Amount |
|---------|----------------------|-----------------|
| IVVSO4 | \$10.9990 | \$10.8175 |
| IVVSO5 | \$20.0203 | \$19.8451 |

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager