ASX Announcement

ASX: POL



4 July 2023

RELEASE FROM ESCROW

In accordance with ASX Listing Rule 3.10A, Polymetals Resources Limited (ASX-POL, the Company) advises that 39,383,434 shares were released from escrow on 3 July 2023. These shares were escrowed under ASX Listing Rules on the initial listing of the Company's shares on ASX.

The Company has applied to ASX for the quotation of these shares which will be quoted on ASX in 5 business days from the date of this release.

Following the release of these shares from escrow, 52,000,000 shares will remain in voluntary escrow until 12 May 2024.

This release has been authorised for release by the Company Secretary.

John Haley Company Secretary Polymetals Resources Limited