Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme			Keypath Education International Inc (KED)					
ACN/ARSN								
1. Details of s	ubstantial holder (1)							
• •			Regal Funds Management Pty Ltd and its associates (see Annexure 1)					
ACN/ARSN (if applicable)			_					
The holder ceas	sed to be a substantial hole	der on	30/06/2023					
The previous no	otice was given to the com	pany on	30/12/2022					
Particulars of eac			t (2) of the substantial holder or an substantial holding notice to the co					
Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)		nd number of es affected	Person's votes affected		
	See Annexure 2							
Changes in association The persons who have become associates (3) of, ceased to be asswith, the substantial holder in relation to voting interests in the composite Name and ACN/ARSN (if applicable) NOT APPLICABLE			- · · · · · · · · · · · · · · · · · · ·					
4. Addresses The addresses	of persons named in this f	orm are as follows:						
	Name		Addres					
REGA	L FUNDS MANAGEMEN	NT PTY LIMITED	LEVEL 47, GATEWAY, 1 I SYDNEY NSV					
REGAL PARTNERS LIMITED			LEVEL 47, GATEWAY, 1 MACQUARIE PLACE, SYDNEY NSW 2000					
Signature								
	print name	Kenny Ho		capacity	Company	/ Secretary		
sign here Kenny				date	4/07/202	3		

Annexure 1

Details of Substantial Holders

ACN	Name				
107 576 821	REGAL FUNDS MANAGEMENT PTY LIMITED				
129 188 450	REGAL PARTNERS LIMITED				

Annexure 2

Changes in Relevant Interests

Date	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities affected	Class of securities	Persons votes affected
9/03/2023	Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited)	Sell	174.40	218	Ordinary	218
23/06/2023	Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited)	Sell	2113471.18	5790332	Ordinary	5790332
23/06/2023	Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited)	Buy	1373374.92	3762671	Ordinary	3762671
30/06/2023	Regal Funds Management Pty Limited (and Regal Partners Limited by virtue of control of Regal Funds Management Pty Limited)	Sell	182478.96	506886	Ordinary	506886