



Announcement Summary

Entity name

PROPELL HOLDINGS LIMITED

Date of this announcement

Tuesday July 04, 2023

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options to subscribe for ordinary shares exp 12/06/2025, with an ex price of \$0.10 per option	500,000	30/06/2023
New class - code to be confirmed	Options to subscribe for ordinary shares exp 30/06/2028, with an ex price of \$0.10 per option	300,000	30/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

PROPELL HOLDINGS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

62614837099

1.3 ASX issuer code

PHL

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options to subscribe for ordinary shares exp 12/06/2025, with an ex price of \$0.10 per option

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP

Name of registered holder

Number of +securities

Gary Hazelwood

Rowan Hazelwood

500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.10000000

Expiry date

12/6/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PHL : ORDINARY FULLY PAID



Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02362291-2A1292014?access_token=83ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

ASX +security code

New class - code to be confirmed

+Security description

Options to subscribe for ordinary shares exp 30/06/2028, with an ex price of \$0.10 per option

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	30/6/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

PHL: Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02362291-2A1292014?access_token=8.3ff96335c2d45a094df02a206a39ff4

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

300,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
PHL : ORDINARY FULLY PAID	120,355,520

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
PHLAL : OPTION EXPIRING 21-SEP-2025 EX \$0.10	8,174,790
PHLAD : OPTION EXPIRING 22-FEB-2025 EX \$0.20	2,000,000
PHLAE : OPTION EXPIRING 06-APR-2024 EX \$0.30	2,000,000
PHLAF : OPTION EXPIRING 06-APR-2024 EX \$0.40	4,000,000
PHLAG : OPTION EXPIRING 06-APR-2024 EX \$0.30	75,000
PHLAH : OPTION EXPIRING 01-OCT-2024 EX \$0.30	5,358,333
PHLAJ : OPTION EXPIRING 22-FEB-2025 EX \$0.20	1,500,000
PHLAK : OPTION EXPIRING 01-DEC-2023 EX \$0.40	1,100,000
PHLAI : OPTION EXPIRING 01-OCT-2024 EX \$0.20	1,403,245
New class - code to be confirmed : Options to subscribe for ordinary shares exp 12/06/2025, with an ex price of \$0.10 per option	500,000
New class - code to be confirmed : Options to subscribe for ordinary shares exp 30/06/2028, with an ex price of \$0.10 per option	300,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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