



**1,000 PRODUCTS
ENDLESS POSSIBILITIES**

5 July 2023

Settlement of IPO and Satisfaction of Conditions for Conditional Market

Redox Limited (ACN 000 762 345) (ASX: RDX) (**Redox** or **Company**) advises that the conditions for the conditional market, as described in the replacement prospectus lodged by the Company and Redox Group Limited ACN 650 345 332 (**SaleCo**) with the Australian Securities and Investments Commission on 21 June 2023 (**Prospectus**), have been satisfied, namely:

- settlement of the Offer under the Underwriting Agreement dated 4 July 2023; and
- the issue and transfer of Shares to Successful Applicants under the Offer.

Despatch date

The Company confirms that the despatch of holding statements is expected to occur on 6 July 2023.

NOTE: CAPITALISED TERMS USED AND NOT DEFINED IN THIS ASX ANNOUNCEMENT HAVE THE MEANING GIVEN TO THEM IN THE PROSPECTUS.

This announcement was authorised for release by the Board of Redox Limited.

-Ends-

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About Redox

Established in 1965, Redox markets a range of more than 1,000 different chemicals, ingredients and raw materials, sourced from leading manufacturers supplied to clients throughout Australia, New Zealand, Malaysia and the United States. Our dedicated team of more than 400 employees operate from 16 locations across the globe, with more than 100 convenient storage locations. A growing business with sales revenue of over \$1.081 billion in the financial year 2022. Redox looks for long term partnerships, where shared values and common goals align for mutual benefit. Our relationships are open, innovative and based on teamwork.