Announcement Summary

Entity name

USCOM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday July 07, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
UCMAP	SHARE RIGHTS	1,636,782	Other	05/07/2022

Refer to next page for full details of the announcement

Part 1 - Announcement Details

1.1 Name of +Entity

USCOM LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

35091028090

1.3 ASX issuer code

UCM

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

7/7/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

UCMAP : SHARE RIGHTS

Unquoted +equity securities that have ceased

Number of securities that have ceased

1,636,782

Reason for cessation

Other

Please provide additional details

Share rights were converted to shares - see announcement appendix 2A on 5 July 2022

Date of cessation

5/7/2022

Is the entity paying any consideration for the cessation?
☑ No

Any other information the entity wishes to notify to ASX about the cessation?

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UCM : ORDINARY FULLY PAID	187,368,999

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UCMAP : SHARE RIGHTS	0
UCMAO : PERFORMANCE RIGHTS	400,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.