



Announcement Summary

Entity name

BPH GLOBAL LTD

Announcement Type

New announcement

Date of this announcement

Friday July 07, 2023

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
New class - code to be confirmed	Options exercisable at \$0.01	25,000,000	07/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

BPH GLOBAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

009104330

### 1.3 ASX issuer code

BP8

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

7/7/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ Other

### 2.2 The +securities to be quoted are:

☒ New +securities in a class that is not yet quoted on ASX ("new class")

### 2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ Yes

#### 2.3c.1 Date of +disclosure document or +PDS?

6/7/2023

**2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Refer to Appendix 3B released on 28 March 2023



Part 3C - number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Options exercisable at \$0.01

+Security type

Options

ISIN code

Issue date

7/7/2023

Will all the +securities issued in this class rank equally in all respects from the issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.01000000	7/7/2027

**Details of the type of +security that will be issued if an option is exercised**

BP8 : ORDINARY FULLY PAID

**Number of +securities that will be issued if an option is exercised**

1 fully paid ordinary share will be issued for each option exercised.

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted or provide the information by separate announcement.**

Refer to announcement on 23 February 2023 <https://announcements.asx.com.au/asxpdf/20230223/pdf/45lxznm5nsljrg.pdf> or EGM Notice of Meeting Resolutions 5-10 <https://announcements.asx.com.au/asxpdf/20230509/pdf/05pj6cvxm0xyw2.pdf>

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Issue details**Number of +securities to be quoted**

25,000,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Attaching options to be issued for nil consideration

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****The purpose(s) for which the entity is issuing the securities**

Other

**Please provide additional details**

Issue of attaching options to Directors as approved at EGM held on 9 June 2023

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8 : ORDINARY FULLY PAID	1,284,729,781
New class - code to be confirmed : Options exercisable at \$0.01	25,000,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
BP8AU : OPTION EXPIRING 01-SEP-2025 EX \$0.018	27,666,664
BP8AI : OPTION EXPIRING 09-APR-2026 EX \$0.017	25,000,000
BP8AJ : OPTION EXPIRING 01-NOV-2027 EX \$0.05	25,000,000
BP8AA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	10,600,000
BP8AL : OPTION EXPIRING 23-APR-2024 EX \$0.04	110,000,000
BP8AM : OPTION EXPIRING 28-FEB-2027 EX \$0.017	5,000,000
BP8AN : OPTION EXPIRING 28-FEB-2027 EX \$0.02	5,000,000
BP8AO : OPTION EXPIRING 28-FEB-2027 EX \$0.01	500,000
BP8AP : OPTION EXPIRING 28-FEB-2025 EX \$0.025	15,000,000
BP8AQ : OPTION EXPIRING 28-FEB-2025 EX \$0.05	7,500,000
BP8AR : OPTION EXPIRING 28-FEB-2025 EX \$0.075	2,500,000



## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

9/6/2023