



Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Date of this announcement

Tuesday July 11, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	For each option, right to be issued one share for \$0.21 exercise price during the exercise period.	146,483,992	11/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

40004681734

### 1.3 ASX issuer code

G6M

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

11/7/2023



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Placement Options and SPP Options as advised to the market via an Appendix 3B lodged on 9 May 2023.

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

For each option, right to be issued one share for \$0.21 exercise price during the exercise period.

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

11/7/2023

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ Yes

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://announcements.asx.com.au/asxpdf/20230515/pdf/05ppfg5lt9r4bm.pdf>

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.21000000

**Expiry date**

30/6/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

G6M: ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**



**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Unquoted Options issued under the Placement and Share Purchase Plan announced to the market on 8 May 2023.

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#### Issue details

##### **Number of +securities**

146,483,992

##### **Were the +securities issued for a cash consideration?**

☒ No

##### **Please describe the consideration being provided for the +securities**

Free attaching options issued on the basis of two new options for every three new shares issued under the Placement and Share Purchase Plan.

##### **Purpose of the issue**

To raise additional working capital

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
G6M : ORDINARY FULLY PAID	972,626,827

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAG : OPTION EXPIRING 07-SEP-2026 EX \$0.15	1,000,000
G6MAE : OPTION EXPIRING 07-SEP-2024 EX \$0.10	1,000,000
G6MAF : OPTION EXPIRING 07-SEP-2025 EX \$0.12	1,000,000
G6MAK : OPTION EXPIRING 31-JAN-2025 EX \$0.28	21,128,083
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196	101,785,715
G6MAH : WARRANTS EXPIRING 31-DEC-2025 EX \$0.21	46,428,571
G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	101,264,674
G6MAB : OPTION EXPIRING 15-OCT-2024 EX 11C	1,000,000
G6MAC : OPTION EXPIRING 15-OCT-2024 EX 13C	1,000,000
G6MAD : OPTION EXPIRING 15-OCT-2024 EX 15C	1,000,000
New class - code to be confirmed : For each option, right to be issued one share for \$0.21 exercise price during the exercise period.	146,483,992



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

15/6/2023