

Announcement Summary

Entity name

GROUP 6 METALS LIMITED

Date of this announcement

Tuesday July 11, 2023

The +securities the subject of this notification are:
⊗ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	For each option, right to be issued one share for \$0.21 exercise price during the exercise period.	146,483,992	11/07/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GROUP 6 METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ABN

40004681734

1.3 ASX issuer code

G6M

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

11/7/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Placement Options and SPP Options as advised to the market via an Appendix 3B lodged on 9 May 2023.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☑ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code +Security description

New class - code to be confirmed For each option, right to be issued one share for \$0.21 exercise price during the exercise period.

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

11/7/2023

Will all the +securities issued in this class rank equally in all respects from their issue date? ❤ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://announcements.asx.com.au/asxpdf/20230515/pdf/05ppfg5lt9r4bm.pdf

Options Details

+Security currency Exercise price Expiry date
AUD - Australian Dollar AUD 0.21000000 30/6/2025

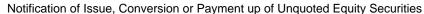
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

G6M: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification





Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Unquoted Options issued under the Placement and Share Purchase Plan announced to the market on 8 May 2023.

Issue details

Number of +securities

146,483,992

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Free attaching options issued on the basis of two new options for every three new shares issued under the Placement and Share Purchase Plan.

Purpose of the issue

To raise additional working capital



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
G6M : ORDINARY FULLY PAID	972,626,827

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G6MAG : OPTION EXPIRING 07-SEP-2026 EX \$0.15	1,000,000
G6MAE : OPTION EXPIRING 07-SEP-2024 EX \$0.10	1,000,000
G6MAF : OPTION EXPIRING 07-SEP-2025 EX \$0.12	1,000,000
G6MAK : OPTION EXPIRING 31-JAN-2025 EX \$0.28	21,128,083
G6MAI : WARRANTS EXPIRING VARIOUS DATES EX \$0.196	101,785,715
G6MAH: WARRANTS EXPIRING 31-DEC-2025 EX \$0.21	46,428,571
G6MAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	101,264,674
G6MAB : OPTION EXPIRING 15-OCT-2024 EX 11C	1,000,000
G6MAC : OPTION EXPIRING 15-OCT-2024 EX 13C	1,000,000
G6MAD : OPTION EXPIRING 15-OCT-2024 EX 15C	1,000,000
New class - code to be confirmed: For each option, right to be issued one share for \$0.21 exercise price during the exercise period.	146,483,992



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1? ⊗ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

15/6/2023