

11 July 2023

Market Announcements Office
ASX Limited

ANNOUNCEMENT – REVISED COMPONENTS OF DISTRIBUTIONS

iShares Core S&P/ASX 200 ETF (IOZ)

BlackRock Investment Management (Australia) Limited (**BIMAL**) is the Responsible Entity for the above listed Australian-domiciled iShares® exchange traded fund (**Fund**) which is quoted on the ASX.

BIMAL would like to announce the following estimated distribution breakdown for the Fund, for the distribution period ending 30 June 2023.

Ex-Date	3-Jul-23
Record Date	4-Jul-23
Payment Date	13-Jul-23
Cash Distribution (Cents-Per-Unit)	13.383998

Breakdown of Cash Distribution (estimates)	Percent
Australian sourced income	
Interest (Subject to WHT)	4.1458%
Interest (Not Subject to WHT)	0.0000%
Franked Dividends (Net)	56.9128%
Unfranked Dividends	0.0000%
Unfranked Dividends - CFI	23.1957%
Domestic Other Income	4.1073%
Domestic Other Income - CBMI	0.0391%
Domestic Other Income - NCMI	0.5876%
Domestic Other Income - Excl. NCMI	0.0626%
Foreign sourced income	
Foreign Income (Net)	3.1538%
CFC Income	0.0000%
Net capital gains - TAP	
Capital Gains - Discounted - TAP	0.0000%
Capital Gains - Discounted - CBMI	0.0000%
Capital Gains - Discounted - NCMI	0.0000%
Capital Gains - Discounted - Excl. NCMI	0.0000%
Capital Gains - Other - TAP	0.0000%
Capital Gains - Other - CBMI	0.0000%
Capital Gains - Other - NCMI	0.0000%
Capital Gains - Other - Excl. NCMI	0.0000%
Net capital gains - NTAP	
Capital Gains - Discounted - NTAP	0.0000%
Capital Gains - Other - NTAP	0.0000%
Non-assessable income	
Exempt Income	0.0000%
Other non-assessable amounts	0.0000%

The liability of shareholders is limited.

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Non-Assessable Non-Exempt Income	100.6186%
CGT Concession - TAP	0.0000%
CGT Concession - CBMI	0.0000%
CGT Concession - NCMI	0.0000%
CGT Concession - Excl. NCMI	0.0000%
CGT Concession - NTAP	0.0000%
Return of Capital	0.0000%
Other Cash Adjustment	-92.8233%
CASH DISTRIBUTION	100.0000%
Non-cash distribution components (estimates)	Cents-per-Unit
Franking credits gross-up	3.15005
Foreign withholding tax gross-up	0.037248
Other tax credits	0.000000
Estimated Gross Distribution (Cents-Per-Unit)	16.571296

Estimates Only

The information stated on this announcement provides estimates for the Fund for the distribution period ending 30 June 2023. Full year tax components will be stated on each unitholder's annual tax statement, which will be issued following financial year end.

The Fund is an Attribution Managed Investment Trust (AMIT) for the purposes of the Income Tax Assessment Act 1997 (ITAA 1997).

Note: BlackRock ETFs are AMITs and the attributable income is not necessarily the same as the amounts paid. Components not relevant to withholding tax have been included for information purposes. The amounts in the table should not be used for income tax attribution purposes, as the final information is included in the Attribution Managed Investment Trust Member Annual (AMMA) statement. Non-assessable non-exempt income has a cash offset and represents in specie (non-cash) demerger dividends received by the ETF which, under the AMIT rules should be included in attributable income.

“**Fund Payment Amount**” is relevant for non-resident Australian investors (Foreign Investors) holding a widely held trust such as the iShares ETF. It refers to the distribution of Australian sourced income and capital gains (excluding dividends, interest and royalties) that for a Foreign Investor is subject to withholding tax. The Fund Payment Amount is calculated as the sum of the components Australian sourced income (Other Income), Net capital gains - TAP (Discounted capital gains - TAP, multiplied by 2) and Net Capital Gains - TAP (Capital gains - Other method TAP).

“**Franking credits gross-up**” represents your entitlement to a tax offset. For example, for the majority of investors, where a \$70 fully franked dividend is declared, you will receive \$70 in cash and \$30 of franking credits gross up will be attributed to you (notional amount). The \$30 will need to be “grossed up” in your assessable income (i.e., you will include \$100 [\$70 + \$30] in your assessable income) and may be claimed as a tax offset. **Disclaimer:** The impact of franking credits gross up may be different depending on your circumstances. As such, the above example is for illustrative purposes only and does not constitute tax advice and may not be relied upon as such. It is recommended that you obtain your own independent professional taxation advice.

Important Notice

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Neither the performance nor the repayment of capital or any income of an iShares ETF is guaranteed by any BlackRock entity. Past performance is not a reliable indicator of future performance.

Before investing in an iShares ETF, you should carefully consider whether such products are appropriate for you, read the applicable prospectus or product disclosure statement (PDS) available at blackrock.com/au and consult an investment adviser.

An iShares ETF is not sponsored, endorsed, issued, sold or promoted by the provider of the index which a particular fund seeks to track. No index provider makes any representation regarding the advisability

of investing in the iShares ETFs. Further information on the index providers can be found on BIMAL's website terms and conditions at blackrock.com/au.

For more information about iShares ETFs go to blackrock.com/au/ishares or call 1300 474 273.

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