

12 July 2023

## ASX RELEASE

### Filing of Application for Future Toll Price Schedule at Dulles Greenway

Atlas Arteria (**ASX:ALX**) today announces that an application seeking approval for an increase in the maximum level of tolls for the Dulles Greenway (the **Greenway**) was filed on 11 July 2023 (USA). The increase requires approval by the State Corporation Commission (**SCC**) pursuant to the Virginia Highway Corporation Act of 1988 (**the Act**).

The Greenway has requested an increase in tolls commencing 1 January 2024 of 39.7% (from US\$5.80 to US\$8.10) for the maximum peak toll, and 21.9% (from US\$5.25 to US\$6.40) for the maximum off-peak toll. The Greenway has not been granted a peak toll increase for 4 years (since April 2019), and the last approved off-peak increase took effect in January 2022.

The Greenway's application demonstrates satisfaction of the criteria for consideration of toll rate increases set out in the Act. A copy of the application and supporting materials are now available on the Atlas Arteria website under the Dulles Greenway tab (<http://www.atlasarteria.com.au/portfolio/dulles-greenway>). The application and accompanying testimony provide the supporting information justifying the requested toll increases within the legislative requirements. This includes information for 2024 on expected financial outcomes from the requested toll increases based on forecast traffic and cashflows.

The SCC will take submissions from stakeholders as part of the determination process. There is no statutory deadline for a decision from the SCC.

Legislation enabling negotiation of a new concession agreement implementing distanced-based tolling could still be passed through a special session, which may be called in July or August 2023.

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This announcement has been authorised for release by Clayton McCormack, General Counsel and Company Secretary.

#### About Atlas Arteria

Atlas Arteria (**ASX:ALX**) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop

benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of five businesses. We currently own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,424km motorway network located in the East and South East of France. In the US, we own a 66.67% interest in the Chicago Skyway, a 12.5km toll road in Chicago and have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

[www.atlasarteria.com](http://www.atlasarteria.com)

**Important Notice:**

Investors should note that neither of the Atlas Arteria entities has been, or will be, registered under the U.S. Investment Company Act of 1940, as amended (the "U.S. Investment Company Act"), in reliance on the exception in Section 3(c)(7) from the definition of "investment company". Accordingly, Atlas Arteria securities cannot be held at any time by, or for the account or benefit of, any "U.S. person" (as defined in Rule 902(k) under the U.S. Securities Act of 1933) ("U.S. Person") that is not a "qualified purchaser" (as defined in section 2(a)(51) of the U.S. Investment Company Act and the rules and regulations thereunder) ("Qualified Purchaser" or "QP") at the time of their acquisition. Any U.S. Person that is not a Qualified Purchaser, or any investor acting for the account or benefit of any U.S. Person that is not a Qualified Purchaser, is an "Excluded U.S. Person" and may not hold Atlas Arteria securities.

For further details of ownership restrictions that apply to residents of the United States and other U.S. Persons that are not Qualified Purchasers, please see our website.

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