

Announcement Summary

---

**Entity name**

PROSPA GROUP LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday July 12, 2023

**Details of +securities that have ceased**

| ASX +security code | Security description                            | Number of +securities that have ceased | The +securities have ceased due to                                                                                          | Date of cessation |
|--------------------|-------------------------------------------------|----------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|-------------------|
| PGLAD              | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 615,000                                | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 30/06/2023        |
| PGLAE              | PERFORMANCE RIGHTS                              | 1,164,877                              | Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied | 30/06/2023        |

Refer to next page for full details of the announcement



Part 1 - Announcement Details

---

**1.1 Name of +Entity**

PROSPA GROUP LIMITED.

We (the entity named above) provide the following information about our issued capital.

**1.2 Registered Number Type**

ABN

**Registration Number**

13625648722

**1.3 ASX issuer code**

PGL

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

12/7/2023

Part 2 - Details of +equity securities or +debt securities that have ceased

---

**ASX +Security Code and Description**

PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

615,000

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/6/2023

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Note that the securities notified in this section represent the total number of securities in this class that became incapable of vesting or were cancelled during the quarter ending 30 June 2023.

---

**ASX +Security Code and Description**

PGLAE : PERFORMANCE RIGHTS

**Unquoted +equity securities that have ceased****Number of securities that have ceased**

1,164,877

**Reason for cessation**

Lapse of conditional right to securities because the conditions have not been, or have become incapable of being, satisfied

**Date of cessation**

30/6/2023

**Is the entity paying any consideration for the cessation?**☒ No**Any other information the entity wishes to notify to ASX about the cessation?**

Note that the securities notified in this section represent the total number of securities in this class that became incapable of vesting or were cancelled during the quarter ending 30 June 2023.

Part 3 - Issued capital following changes

---

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

**3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)**

| ASX +security code and description | Total number of<br>+securities on issue |
|------------------------------------|-----------------------------------------|
| PGL : ORDINARY FULLY PAID          | 163,375,556                             |

**3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)**

| ASX +security code and description                      | Total number of<br>+securities on issue |
|---------------------------------------------------------|-----------------------------------------|
| PGLAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | 10,609,757                              |
| PGLAE : PERFORMANCE RIGHTS                              | 8,909,792                               |

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.